



Citizens Bond Oversight Committee Annual Report May 11, 2020

Santa Ana Unified School District

1601 E. Chestnut Avenue, Santa Ana, CA 92701

(714) 558-5501 www.sausd.us



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Measure I Overview

On November 6, 2018, the voters of the Santa Ana Unified School District approved Measure I, authorizing General Obligation Bonds (the “Bonds”) with a 70.65% approval rate. Measure I generates \$232 million dollars over the next 10-15 years to improve and build new classrooms and support facilities in the District.

The Facilities Master Plan adopted by the District’s Board of Education in 2018 will serve as the guide to plan projects funded by Measure I. School needs are based on overall condition, educational program requirements, capacity, and available State funding. The Bonds will be used to modernize classrooms and buildings with accessibility improvements and safety upgrades, as well as to repair and upgrade aging school infrastructure, replace portable classrooms with permanent facilities, and keep schools ahead of the demands of 21st Century learning environments.

Committee Members

- ❖ Victor Vasquez – Chair
- ❖ Denise Lynn Reynoso – Vice Chair
- ❖ Elaine Beverly Hoffmann – Member
- ❖ Rob Richardson - Member
- ❖ Lucinda Solorzano – Member
- ❖ Valery Vasquez – Member
- ❖ Bulmaro Vicente - Member



Four Pillars

The Facilities Master Plan was guided by a “Four Pillars” concept to meet the needs of aging schools so that our community keeps pace with rising academic standards and opportunities to compete in the 21st Century.

Projects identified by the Facilities Master Plan generally correspond to one or more of the priorities described below.



Modernization:

The State Modernization Program provides State funds on a 60/40 State and local share basis for improvements that educationally and functionally enhance existing school facilities. Projects eligible under this program include Americans with Disability Act improvements, modifications such as air conditioning, plumbing, lighting, electrical systems, and interior finishes. Bond funds will be used to leverage State dollars and improve age-eligible schools.

Portable to Permanent (P2P):

The replacement of antiquated portables with state-of-the-art classroom learning environments help save on maintenance and energy costs and recapture open space for student play and community use. Combining State Overcrowded Relief Grant (ORG) fund savings and bond funds allow for projects including, but not limited to:

- ❖ Carver Elementary P2P
- ❖ Muir Elementary P2P
- ❖ Jefferson Elementary P2P



Infrastructure:

The replacement or improvement of antiquated building systems such as HVAC, plumbing, electrical, fire alarms, and other critical functions help reduce the District's maintenance burden and thus sustain the District's General Fund for educational programs. A focus of bond funds will be:

- ❖ Enhancing student and staff safety and security
- ❖ Improving services to clients (students, faculty and staff)
- ❖ Reducing interruptions to education delivery

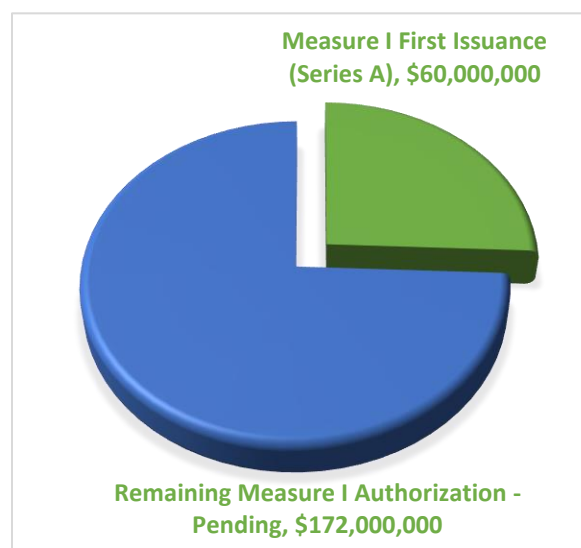
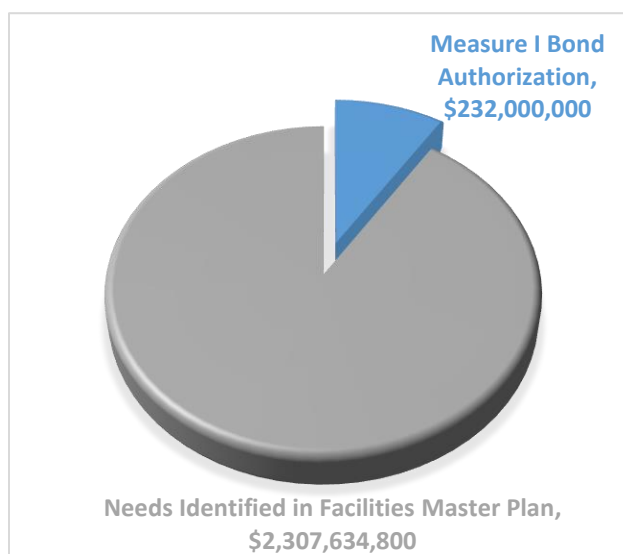
Campus Equity:

Our schools were built over many generations, all with a variety of features and functions that vary by location. Funds will be used to provide facilities which serve all of our District community and correct inequities between campuses to keep them on par with peer schools. Goals include:

- ❖ Safe, effective, and well-maintained learning environments
- ❖ Facilities that maintain and attract enrollment and which support and enhance academic achievement
- ❖ Opportunities for parent involvement and community services

Available Funding

Measure I represents approximately 10% of the District's identified need. Within the \$232 million authorized by Measure I, about 25%, or \$59.5 million, is available for current projects.





Santa Ana High School

520 W. Walnut St. Santa Ana, CA 92701

New Library and CTE Digital Media Arts Lab

Project Description

The District's goal for moving forward with this project was to provide an exemplary Career Technical Education (CTE) environment for our students and staff. The project began on September 24, 2018 and was completed on September 1, 2019. The Digital Media Arts Lab and library are now being used by students and staff.

Architect:	Baker Nowicki Design Studio
DSA Status:	Approved
Project Status:	Complete
Measure I Budget:	\$47,987
Total Budget:	\$5,536,801

Status Summary

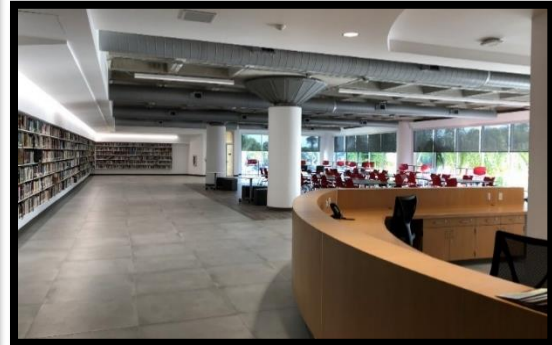
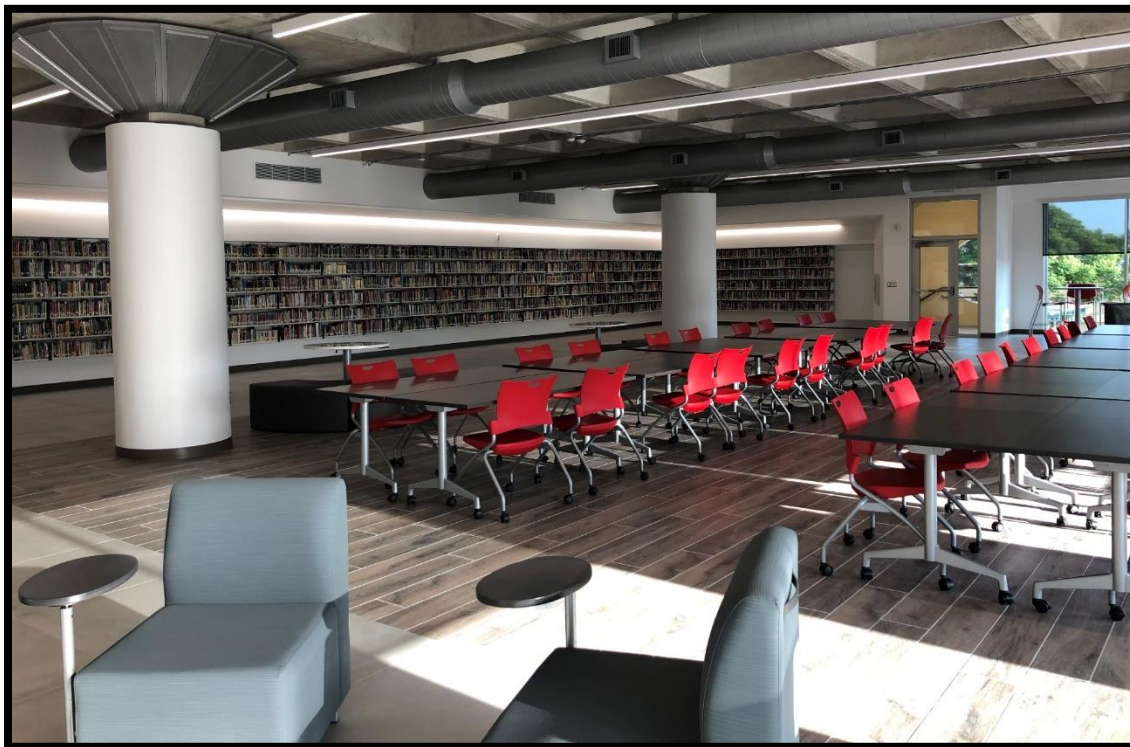
The Santa Ana High School New Library and CTE Digital Media Arts Lab project is complete and pending DSA close out.



Santa Ana High School

520 W. Walnut St. Santa Ana, CA 92701

New Library and CTE Digital Media Arts Lab





Santa Ana High School

520 W. Walnut St. Santa Ana, CA 92701

New Library and CTE Digital Media Arts Lab

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	773,181	763,179	672,987
Hard Cost	4,763,378	4,763,378	4,593,923
Contingency	242	-	-
Total	5,536,801	5,526,557	5,266,910
Budgeted Hard Cost 86.0%			

Budget Status

Initial Amount	5,536,801
Pending Changes	-
Total	5,536,801
Budgeted Contingency 0.0%	

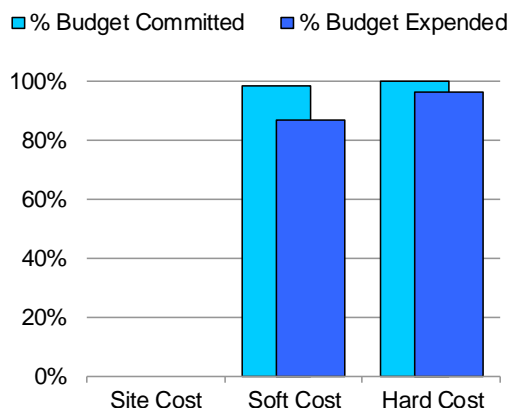
Committed Status

Initial Contracted AMT	5,281,394
Contract Changes	245,164 4.4%
Total	5,526,557
Budget Committed 99.8%	

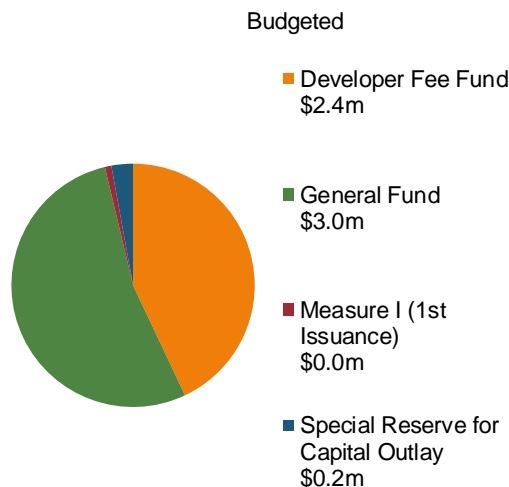
Expenditure Status

Paid	5,266,910
Total	5,266,910
Budget Expended 95.1%	

Progress



Funding Sources





Carver Elementary School

1401 W. Santa Ana Blvd., Santa Ana, CA 92703

Portable to Permanent (P2P)

Project Description

The Carver P2P project consists of a new 2-story classroom building with 8 classrooms. The project also provides expanded play areas, an artificial turf play field, new play structures, and additional parking.

Architect:	Morrissey Associates, Inc.
Construction Manager:	Tilden-Coil Constructors, Inc.
DSA Status:	Approved
Project Status:	Complete
Measure I Budget:	\$30,820
Total Budget:	\$11,033,882

Status Summary

The Carver P2P project is complete and pending DSA close out.



Carver Elementary School

1401 W. Santa Ana Blvd., Santa Ana, CA 92703

Portable to Permanent (P2P)





Carver Elementary School

1401 W. Santa Ana Blvd., Santa Ana, CA 92703

Portable to Permanent (P2P)

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	18,260	18,259	18,259
Soft Cost	2,175,953	2,175,952	2,121,330
Hard Cost	8,813,610	8,812,521	8,812,521
Contingency	26,059	-	-
Total	11,033,882	11,006,732	10,952,110
Budgeted Hard Cost 79.9%			

Budget Status

Initial Amount	11,033,882
Pending Changes	-
Total	11,033,882
Budgeted Contingency 0.2%	

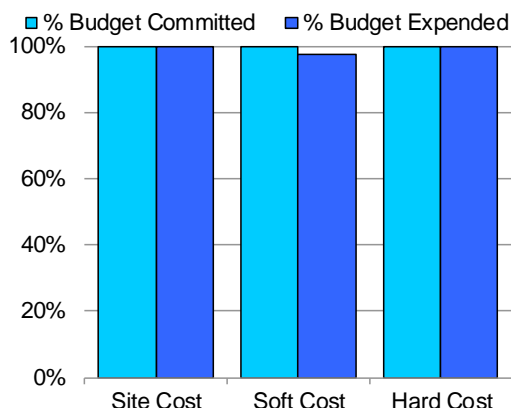
Committed Status

Initial Contracted AMT	10,886,901
Contract Changes	119,831 1.1%
Total	11,006,732
Budget Committed 99.8%	

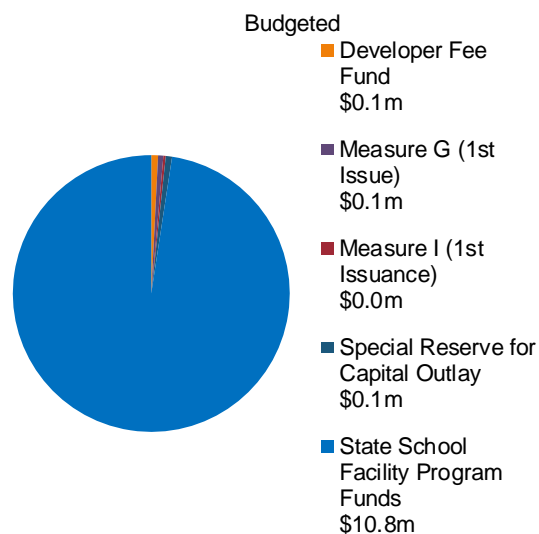
Expenditure Status

Paid	10,702,095
In Process for PMT	48,507
District Held Retentions	201,508
Total	10,952,110
Budget Expended 99.3%	

Progress



Funding Sources





Muir Fundamental Elementary School

1951 N. Marbury St. Santa Ana, CA 92705

Portable to Permanent (P2P)

Project Description

Muir Fundamental Elementary School was originally built in 1970. The site currently has 22 aging portable classrooms. This project consists of a state-of-the-art new “Portable to Permanent” classroom building providing 22 standard classrooms with 4 multi-function “STEM” collaboration/ pull out rooms. It also includes removal of old portable classrooms and an expanded playfield.

Architect:	DLR Group
Construction Manager:	Balfour Beatty
DSA Status:	Approved
Project Status:	Construction began October 14, 2019
Measure I Budget:	\$759,154
Total Budget:	\$20,759,154

Status Summary

On April 25, 2020, placement of all 64 Silver Creek modules were complete and contractors are now working on the interior and exterior of the new building. The substantial completion date was adjusted to August 3, 2020 due to soils conditions, inclement weather and Covid-19 issues. Teams are attempting to accelerate the August 3, 2020 completion date to July 28, 2020 with additional workers and working overtime.



Muir Fundamental Elementary School

1951 N. Marbury St. Santa Ana, CA 92705

Portable to Permanent (P2P)





Muir Fundamental Elementary School

1951 N. Marbury St. Santa Ana, CA 92705

Portable to Permanent (P2P)

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	4,094,662	2,709,541	2,232,125
Hard Cost	16,501,044	16,483,706	9,859,521
Contingency	163,448	-	-
Total	20,759,154	19,193,247	12,091,646
Budgeted Hard Cost 79.5%			

Budget Status

Initial Amount	20,759,154
Pending Changes	-
Total	20,759,154
Budgeted Contingency 0.8%	

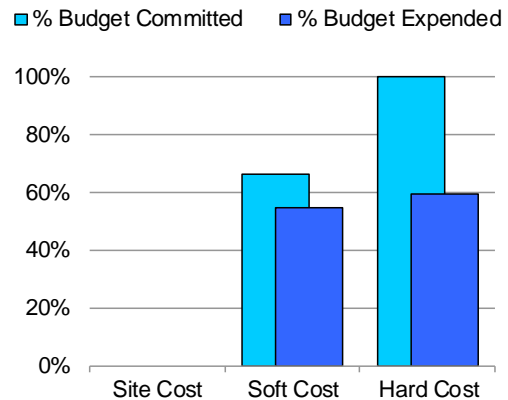
Committed Status

Initial Contracted AMT	19,993,757
Contract Changes	(800,509) -4.2%
Total	19,193,247
Budget Committed 92.5%	

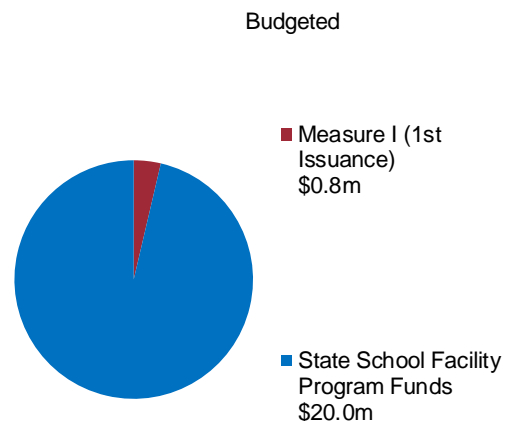
Expenditure Status

Paid	11,666,970
In Process for PMT	248,030
District Held Retentions	176,645
Total	12,091,646
Budget Expended 58.2%	

Progress



Funding Sources





Carver Elementary School

1401 W. Santa Ana Blvd., Santa Ana, CA 92703

Modernization

Project Description

Carver Elementary School was originally built in 1992. The site has 21 classrooms. Carver's modernization project consists of alterations to Building A (administration); Building B (multipurpose); and Buildings E, F, G (classrooms).

Architect:	Morrissey Associates, Inc.
Construction Manager:	Tilden Coil Constructors, Inc.
DSA Status:	Approved
Project Status:	Construction began on February 13, 2020
Measure I Budget:	\$8,815,632
Total Budget:	\$9,577,806

Status Summary

The Carver Modernization Project was DSA approved in late 2018. The project began construction on February 13, 2020 and will be completed by January 2021.



Carver Elementary School

1401 W. Santa Ana Blvd., Santa Ana, CA 92703

Modernization





Carver Elementary School

1401 W. Santa Ana Blvd., Santa Ana, CA 92703

Modernization

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	1,957,949	1,640,368	860,844
Hard Cost	6,600,000	5,264,288	602,221
Contingency	1,019,857	-	-
Total	9,577,806	6,904,656	1,463,066
Budgeted Hard Cost 68.9%			

Budget Status

Initial Amount	9,577,806
Approved Changes	-
Pending Changes	-
Total	9,577,806
Budgeted Contingency 10.6%	

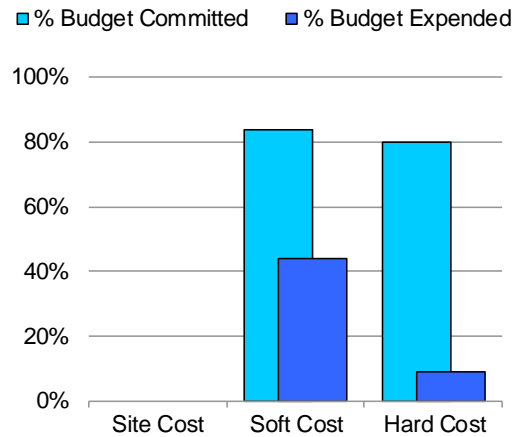
Committed Status

Initial Contracted AMT	6,402,115
Contract Changes	502,541 7.3%
Total	6,904,656
Budget Committed 72.1%	

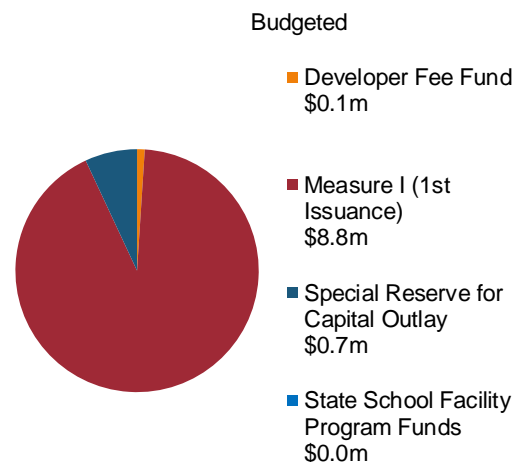
Expenditure Status

Paid	1,285,039
In Process for PMT	164,414
District Held Retentions	13,613
Total	1,463,066
Budget Expended 15.3%	

Progress



Funding Sources





Garfield Elementary School

850 Brown St. Santa Ana, CA 92701

Modernization

Project Description

Garfield Elementary School was originally built in 1989. The site has 35 classrooms. Modernization consists of infrastructure upgrades, library and tech room improvements, office safety enhancements, and Americans with Disabilities Act (ADA) access improvements.

Architect:	Morrissey Associates, Inc.
Construction Manager:	Tilden Coil Constructors, Inc.
DSA Status:	Approved
Project Status:	Construction to begin May 2020
Measure I Budget:	\$7,669,956
Total Budget:	\$8,247,469

Status Summary

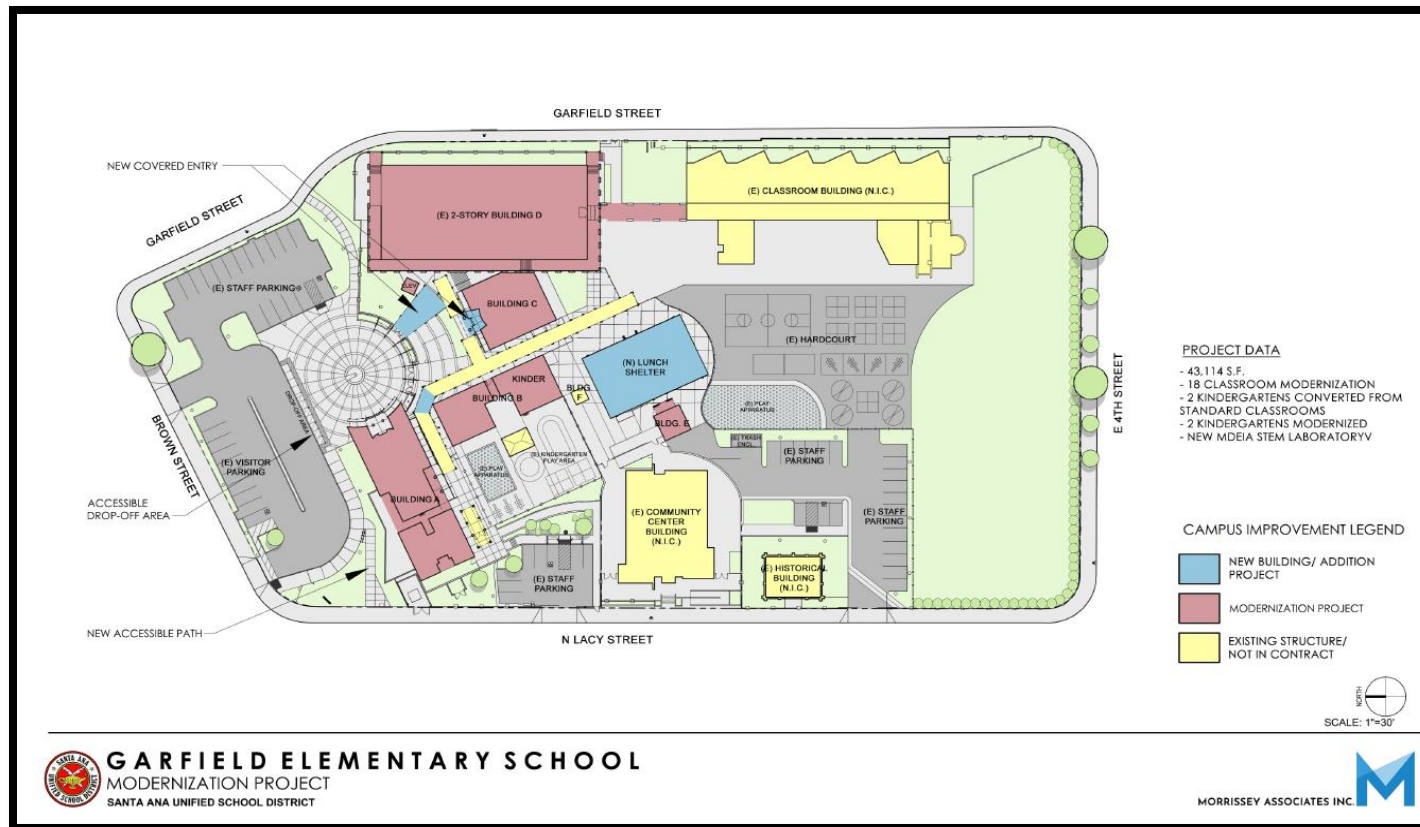
The project was State approved in early 2019 and is currently pending State matching funds. The District is currently finalizing the contract agreements, with construction starting in May 2020.



Garfield Elementary School

850 Brown St. Santa Ana, CA 92701

Modernization





Garfield Elementary School

850 Brown St. Santa Ana, CA 92701

Modernization

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	1,387,203	808,307	528,182
Hard Cost	6,500,000	-	-
Contingency	360,266	-	-
Total	8,247,469	808,307	528,182
Budgeted Hard Cost 78.8%			

Budget Status

Initial Amount	8,247,469
Pending Changes	-
Total	8,247,469
Budgeted Contingency 4.4%	

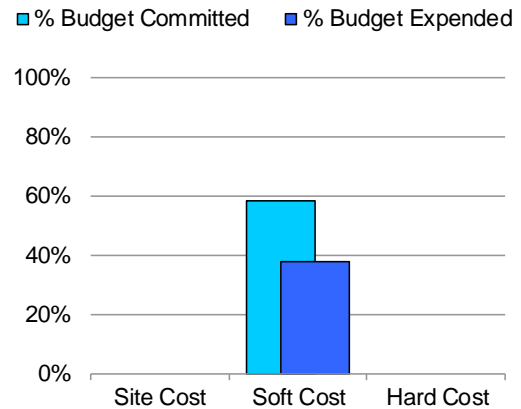
Committed Status

Initial Contracted AMT	637,304
Contract Changes	171,003 21.2%
Total	808,307
Budget Committed 9.8%	

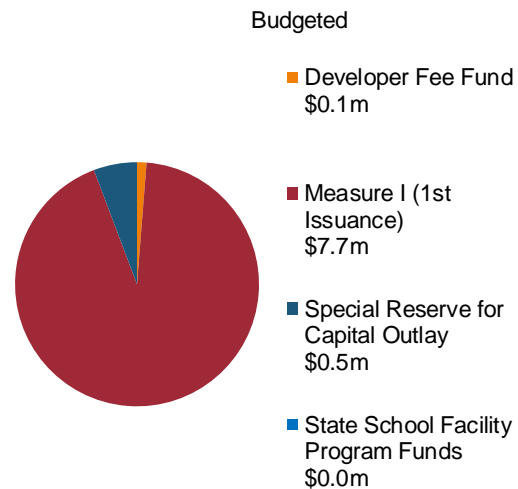
Expenditure Status

Paid	524,802
District Held Retentions	3,380
Total	528,182
Budget Expended 6.4%	

Progress



Funding Sources





King Elementary School

1001 S. Graham Ln. Santa Ana, CA 92703

Modernization

Project Description

King Elementary School was originally built in 1991. The site has 39 classrooms. Modernization consists of infrastructure upgrades, library and tech room improvements, office safety, enhancements, and Americans with Disabilities Act (ADA) access improvements.

Architect:	Morrissey Associates, Inc.
Construction Manager:	Tilden Coil Constructors, Inc.
DSA Status:	Approved
Project Status:	Construction to begin January 2021
Measure I Budget:	\$6,592,852
Total Budget:	\$7,188,862

Status Summary

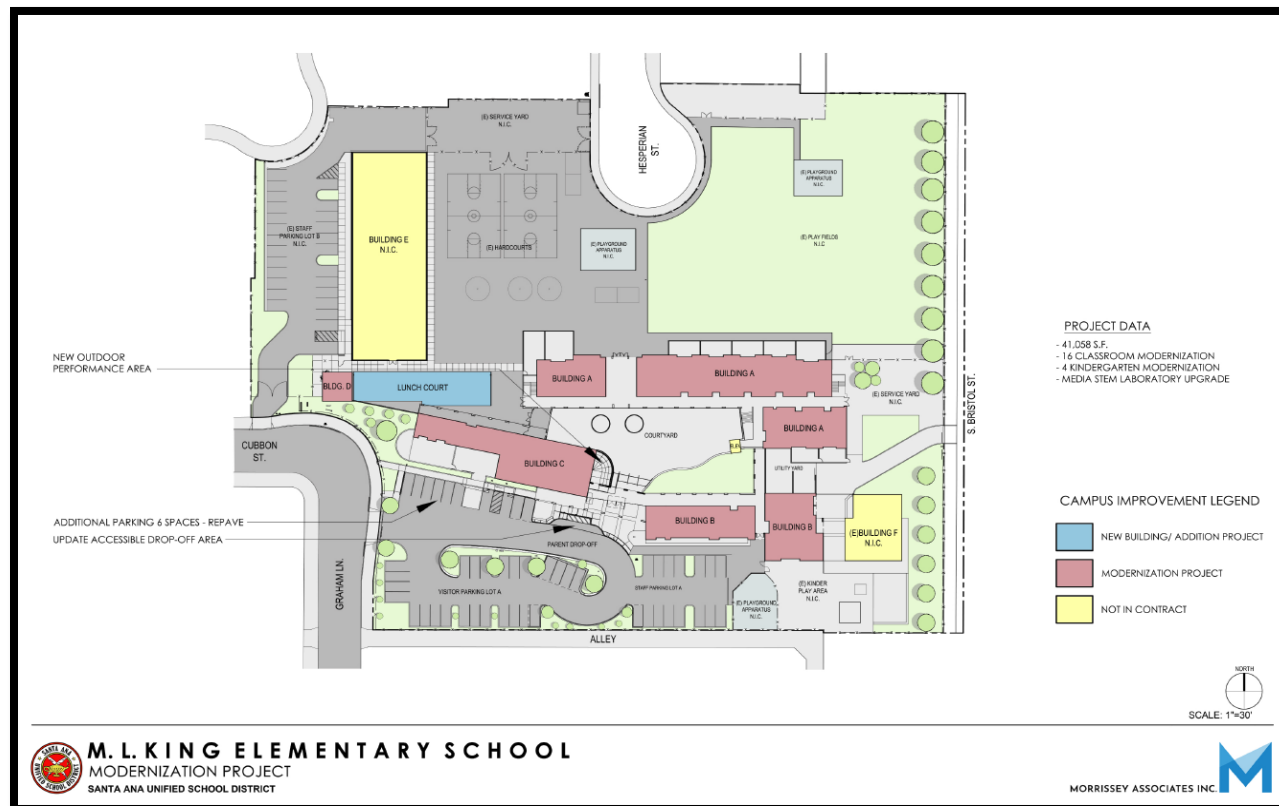
The project was State approved in early 2019 and is currently pending State matching funds. Like the Garfield modernization starting in June 2020, the King project will utilize interim housing at another location during construction. Bidding is anticipated summer 2020 and construction may start in early 2021.



King Elementary School

1001 S. Graham Ln. Santa Ana, CA 92703

Modernization





King Elementary School

1001 S. Graham Ln. Santa Ana, CA 92703

Modernization

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	1,254,075	803,348	524,769
Hard Cost	5,500,000	-	-
Contingency	434,787	-	-
Total	7,188,862	803,348	524,769
Budgeted Hard Cost 76.5%			

Budget Status

Initial Amount	7,188,862
Pending Changes	-
Total	7,188,862
Budgeted Contingency 6.0%	

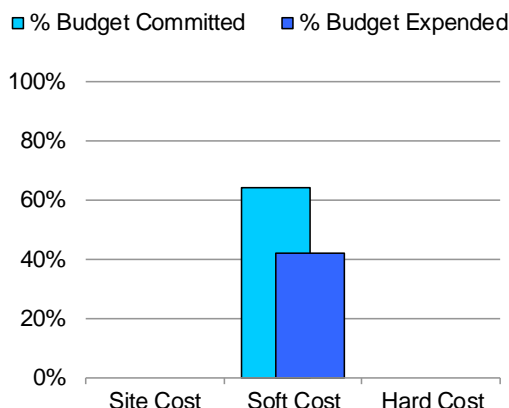
Committed Status

Initial Contracted AMT	602,148	
Contract Changes	201,200	25.0%
Total	803,348	
Budget Committed 11.2%		

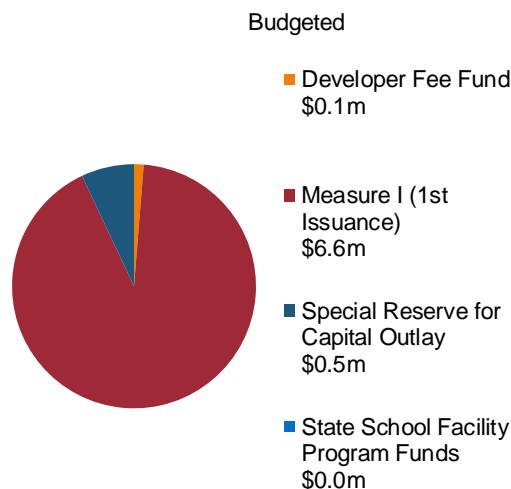
Expenditure Status

Paid	521,659
District Held Retentions	3,110
Total	524,769
Budget Expended 7.3%	

Progress



Funding Sources





Saddleback High School

2802 S. Flower St. Santa Ana, CA 92707

New Kitchen/Indoor Dining & Interim Kitchen

Project Description

The New Kitchen, Indoor Dining and Interim Kitchen project provides an adequately sized kitchen to meet current District standards and offers an improved menu. This project converts the old kitchen into a new indoor student dining and event space. An interim kitchen will be used during construction.

Architect:	Ruhnau Clark Architects
Construction Manager:	Bernards
DSA Status:	Approved
Project Status:	New Kitchen construction began on March 12, 2020
Measure I Budget:	\$ 4,900,000
Total Budget:	\$11,500,000

Status Summary

The Interim Kitchen was completed on December 31, 2019 and is currently serving students during construction of the New Food Service Building.

The New Kitchen Building construction began on March 12, 2020 with a completion date of June 10, 2021. The total project duration for this project is 455 calendar days and is currently underway with demolition.



Saddleback High School

2802 S. Flower St. Santa Ana, CA 92707

New Kitchen/Indoor Dining & Interim Kitchen



Interim Kitchen Building





Saddleback High School

2802 S. Flower St. Santa Ana, CA 92707

New Kitchen/Indoor Dining & Interim Kitchen

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	2,597,994	2,597,994	1,206,468
Hard Cost	8,872,636	8,872,636	1,056,254
Contingency	29,370	-	-
Total	11,500,000	11,470,630	2,262,722
Budgeted Hard Cost 77.2%			

Budget Status

Initial Amount	11,500,000
Pending Changes	-
Total	11,500,000
Budgeted Contingency 0.3%	

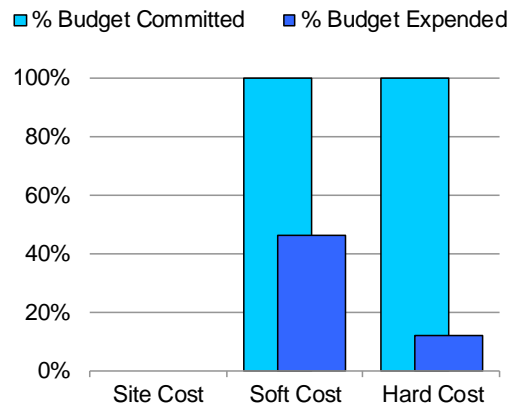
Committed Status

Initial Contracted AMT	11,131,838
Contract Changes	338,792 3.0%
Total	11,470,630
Budget Committed 99.7%	

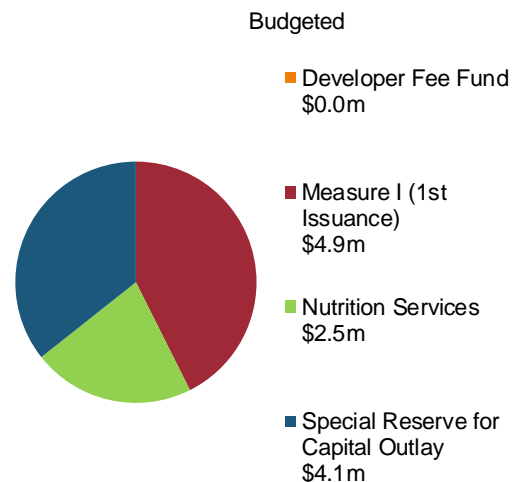
Expenditure Status

Paid	2,065,884
In Process for PMT	196,838
Total	2,262,722
Budget Expended 19.7%	

Progress



Funding Sources





Heninger K-8 School

417 W. Walnut Ave. Santa Ana, CA 92701

K-8 Expansion / Music & Dance Classrooms

Project Description

Heninger K-8 School serves grades K-8 in its main campus as well as Building 8 at Santa Ana High School. This project provides modern dance and music classrooms as well as support space for upper grade students.

Architect:	Baker Nowicki Design Studio
DSA Status:	Approved
Project Status:	Construction began on March 1, 2020
Measure I Budget:	\$2,426,821
Total Budget:	\$2,684,147

Status Summary

This project started March 2020 and is scheduled to be complete by December 2020. Contractors have finished all of the interior and exterior demolition are currently working on the new electrical and plumbing installations.



Heninger K-8 School

417 W. Walnut Ave. Santa Ana, CA 92701

K-8 Expansion / Music & Dance Classrooms





Heninger K-8 School

417 W. Walnut Ave. Santa Ana, CA 92701

K-8 Expansion / Music & Dance Classrooms

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	570,331	278,543	190,095
Hard Cost	1,785,000	-	-
Contingency	328,816	-	-
Total	2,684,147	278,543	190,095
Budgeted Hard Cost 66.5%			

Budget Status

Initial Amount	2,684,147
Pending Changes	-
Total	2,684,147
Budgeted Contingency 12.3%	

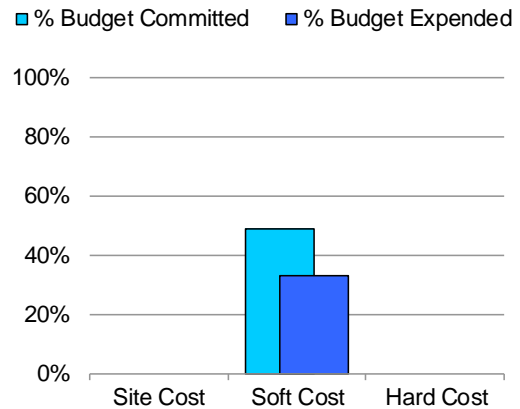
Committed Status

Initial Contracted AMT	278,543
Contract Changes	- 0.0%
Total	278,543
Budget Committed 10.4%	

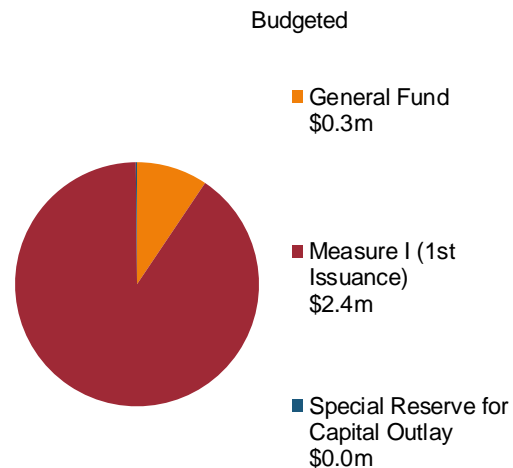
Expenditure Status

Paid	188,294
In Process for PMT	1,801
Total	190,095
Budget Expended 7.1%	

Progress



Funding Sources





District Wide

Various sites

Marquee Installations

Phase I

Project Description

Electronic message board installations will be designed and installed at the following sites: Carver Elementary, Hoover Elementary, King Elementary, Jackson Elementary, Madison Elementary, Washington Elementary, Carr Intermediate, Villa Fundamental Intermediate, Advanced Learning Academy - Early College Program, and Chavez High School.

Architect:	Lionakis Architecture
DSA Status:	Approved
Project Status:	Bidding
Measure I Budget:	\$1,000,000
Project Budget:	\$1,000,000

Status Summary

Installation of the Carver Marquee is complete. The remaining marquees are currently in the bidding process. Construction and installation is anticipated by the beginning of the 2020-2021 school year.



District Wide

Various sites

Marquee Installations

CARVER ELEMENTARY



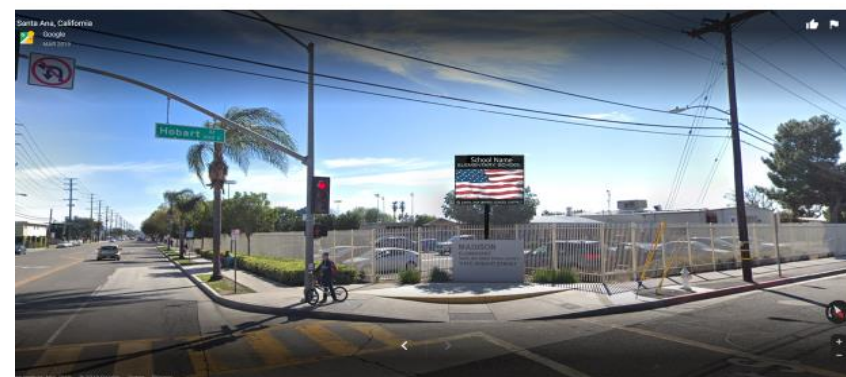
HOOVER ELEMENTARY



JACKSON ELEMENTARY



MADISON ELEMENTARY





District Wide

Various sites

Marquee Installations

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	178,600	115,346	92,146
Hard Cost	735,000	31,355	31,355
Contingency	86,400	-	-
Total	1,000,000	146,701	123,501
Budgeted Hard Cost 73.5%			

Budget Status

Initial Amount	1,000,000
Pending Changes	-
Total	1,000,000
Budgeted Contingency 8.6%	

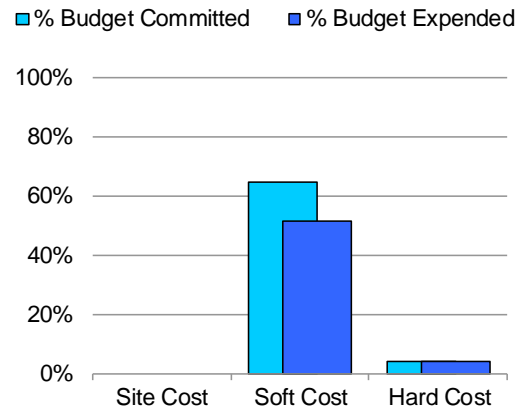
Committed Status

Initial Contracted AMT	141,180
Contract Changes	5,521 3.8%
Total	146,701
Budget Committed 14.7%	

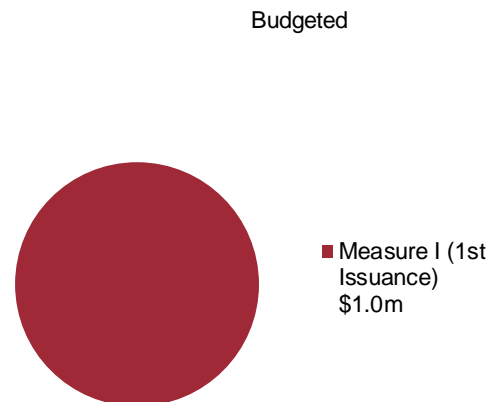
Expenditure Status

Paid	123,501
Total	123,501
Budget Expended 12.4%	

Progress



Funding Sources





Jackson Elementary School

1143 Nakoma Dr. Santa Ana, CA 92704

Preschool Lab Classrooms & New Playground

Project Description

Jackson Elementary School was built in 1962 and also has a new classroom building built in 2009. This project will convert one of the older classroom wings into preschool classrooms. New Kindergarten and Preschool playgrounds will also be added.

Architect:	Lionakis Architecture
DSA Status:	Approved
Project Status:	Bidding
Measure I Budget:	\$1,881,565
Total Budget:	\$1,881,565

Status Summary

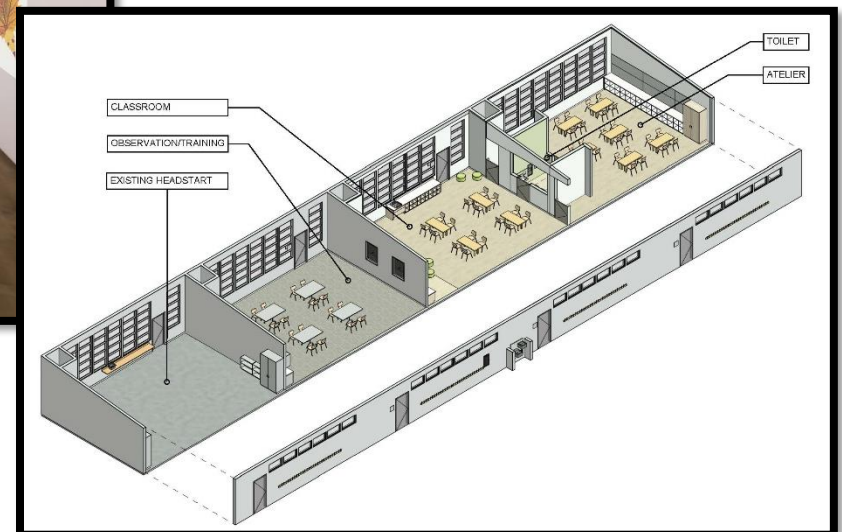
On May 5, 2020, the District Facilities team received bids from six contractors. The bids are currently being reviewed for legal accuracy and the lowest responsive bidder will be sent to the Board of Education for their review and approval. Construction is scheduled to begin in June 2020. Occupancy is expected by October 2020 and preschool licensing may begin thereafter.



Jackson Elementary School

1143 Nakoma Dr. Santa Ana, CA 92704

Preschool Lab Classrooms & New Playground





Jackson Elementary School

1143 Nakoma Dr. Santa Ana, CA 92704

Preschool Lab Classrooms & New Playground

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	315,775	153,225	125,925
Hard Cost	1,480,000	-	-
Contingency	85,790	-	-
Total	1,881,565	153,225	125,925
Budgeted Hard Cost 78.7%			

Budget Status

Initial Amount	1,881,565
Pending Changes	-
Total	1,881,565
Budgeted Contingency 4.6%	

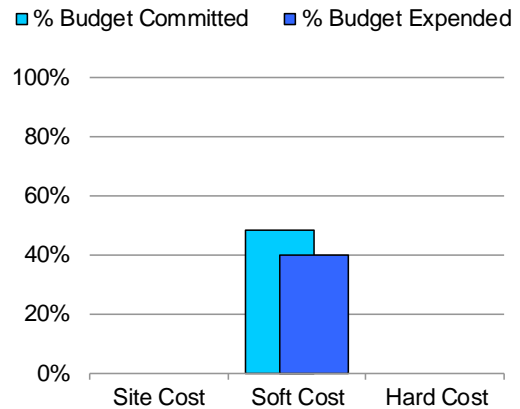
Committed Status

Initial Contracted AMT	153,225
Total	153,225
Budget Committed 8.1%	

Expenditure Status

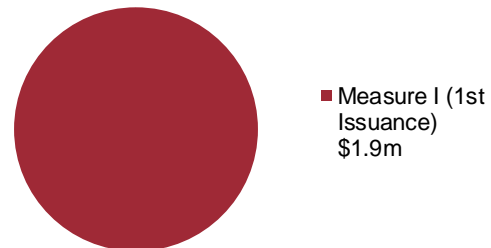
Paid	123,601
In Process for PMT	2,324
Total	125,925
Budget Expended 6.7%	

Progress



Funding Sources

Budgeted





District Wide

Various sites

Single Point of Entry/ Fencing/ Security Cameras

Project Description

In March 2018, Facilities Planning, with input from SAUSD Police, published the District's Safety and Security Report and Plan of Action. The project includes safety upgrades at 21 schools to establish a secure Single Point of Entry, fencing gap closure, and additional security camera and lighting.

Architect:	Morrissey Associates, Inc.
DSA Status:	Pending
Project Status:	Design/Planning
Measure I Budget:	\$ 662,000 (Phase I); \$13,857,344 (Phase II, III, IV)
Total Budget:	\$ 1,000,000 (Phase I); \$13,857,344 (Phases II, III, IV)

Status Summary

Staff and the architect have developed schematic design drawings for Phase I (21 schools). The architect prepared drawings for submittal to the Division of State Architect for the 21 sites in May 2020.

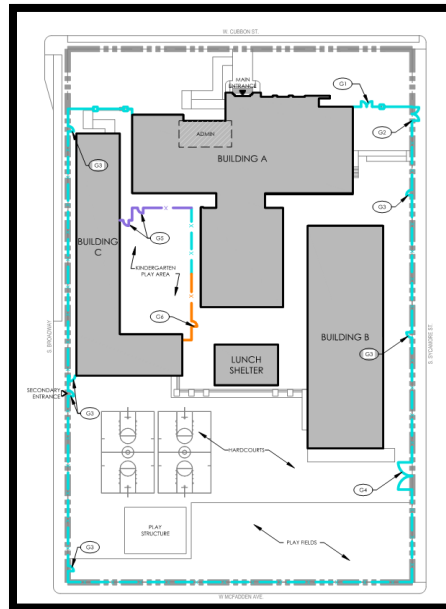


District Wide

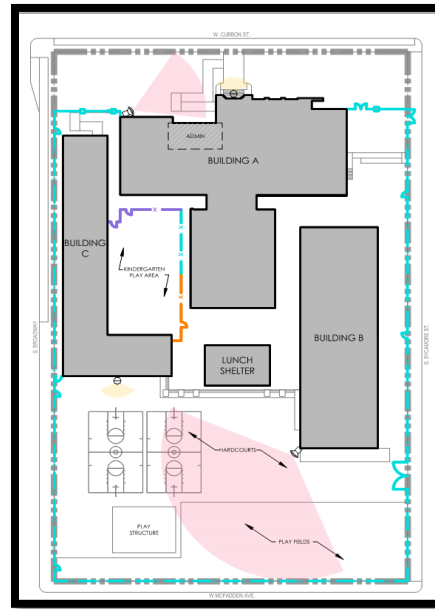
Various sites

Single Point of Entry/ Fencing/ Security Cameras

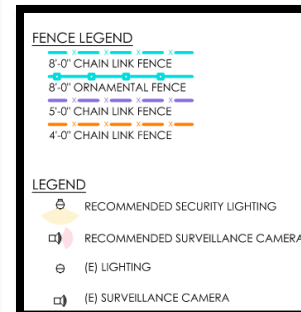
Sample drawings:



SITE FENCING
RECOMMENDATION PLAN



SITE LIGHTING AND CAMERA
RECOMMENDATION PLAN



Phase I sites:

1. Carver Elementary
2. Franklin Elementary
3. Fremont Elementary
4. Garfield Elementary
5. Harvey Elementary
6. ML King Elementary
7. Pio Pico Elementary
8. Santiago K-8
9. Taft Elementary
10. Walker Elementary
11. Washington Elementary
12. Wilson Elementary
13. McFadden Intermediate
14. Romero-Cruz Academy
15. Chavez High
16. Century High
17. Godinez High
18. Saddleback High
19. Santa Ana High
20. Segerstrom High
21. Advanced Learning Academy I

* Sites listed in alphabetical order



District Wide

Various sites

Single Point of Entry/ Fencing/ Security Cameras (Phase I)

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	430,272	383,512	315,972
Hard Cost	569,728	-	-
Contingency	-	-	-
Total	1,000,000	383,512	315,972
Budgeted Hard Cost 57.0%			

Budget Status

Initial Amount	1,000,000
Pending Changes	-
Total	1,000,000
Budgeted Contingency 0.0%	

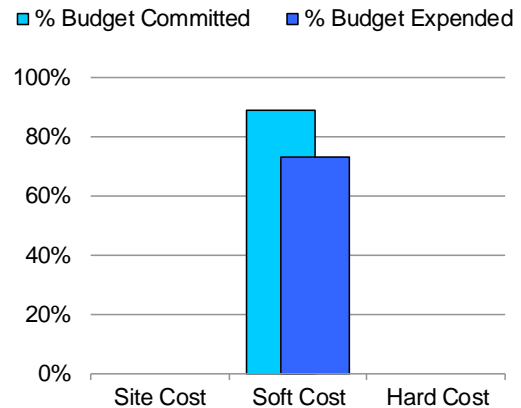
Committed Status

Initial Contracted AMT	369,512
Contract Changes	14,000 3.7%
Total	383,512
Budget Committed 38.4%	

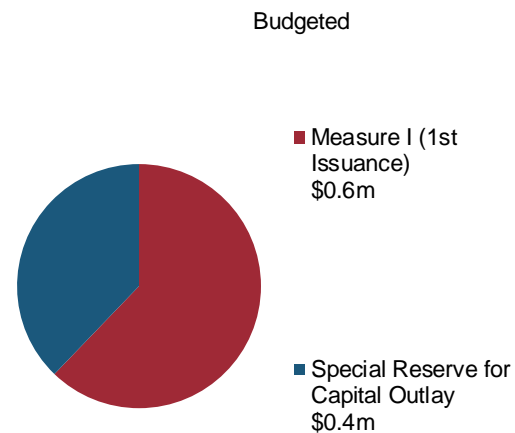
Expenditure Status

Paid	315,972
Total	315,972
Budget Expended 31.6%	

Progress



Funding Sources





District Wide

Various sites

Single Point of Entry/ Fencing/ Security Cameras (Phases II, III, IV)

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	2,565,000	-	-
Hard Cost	10,240,000	-	-
Contingency	1,052,344	-	-
Total	13,857,344	-	-
Budgeted Hard Cost 73.9%			

Budget Status

Initial Amount	13,857,344
Pending Changes	-
Total	13,857,344
Budgeted Contingency 7.6%	

Committed Status

No Commitments to report.

Expended Status

No Expenditures to report.

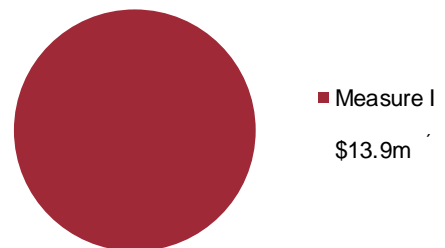
Progress

■ % Budget Committed ■ % Budget Expended



Funding Sources

Budgeted





Washington Elementary School

910 W. Anahurst Pl. Santa Ana, CA 92707

Reconstruction/ Renovation

Project Description

Portions of Washington Elementary School were built 70 years ago in 1949. This project will reorient the campus by centralizing school buildings adjacent to the P2P building by constructing a new Administration, Multipurpose Room, Kindergarten wing, new parking lot/drop-off, expand playfields, and new playgrounds as well as repurpose the original wings for Early Childhood Education (preschool) classrooms and wellness center for community use.

Architect:	LPA
Construction Manager:	Tilden Coil
DSA Status:	N/A
Project Status:	Planning/Design
Measure I Budget:	\$18,466,788 (Reconstruction); \$6,216,958 (Renovation of original building)
Project Budget:	\$23,658,280 (Reconstruction); \$6,216,958 (Renovation of original building)

Status Summary

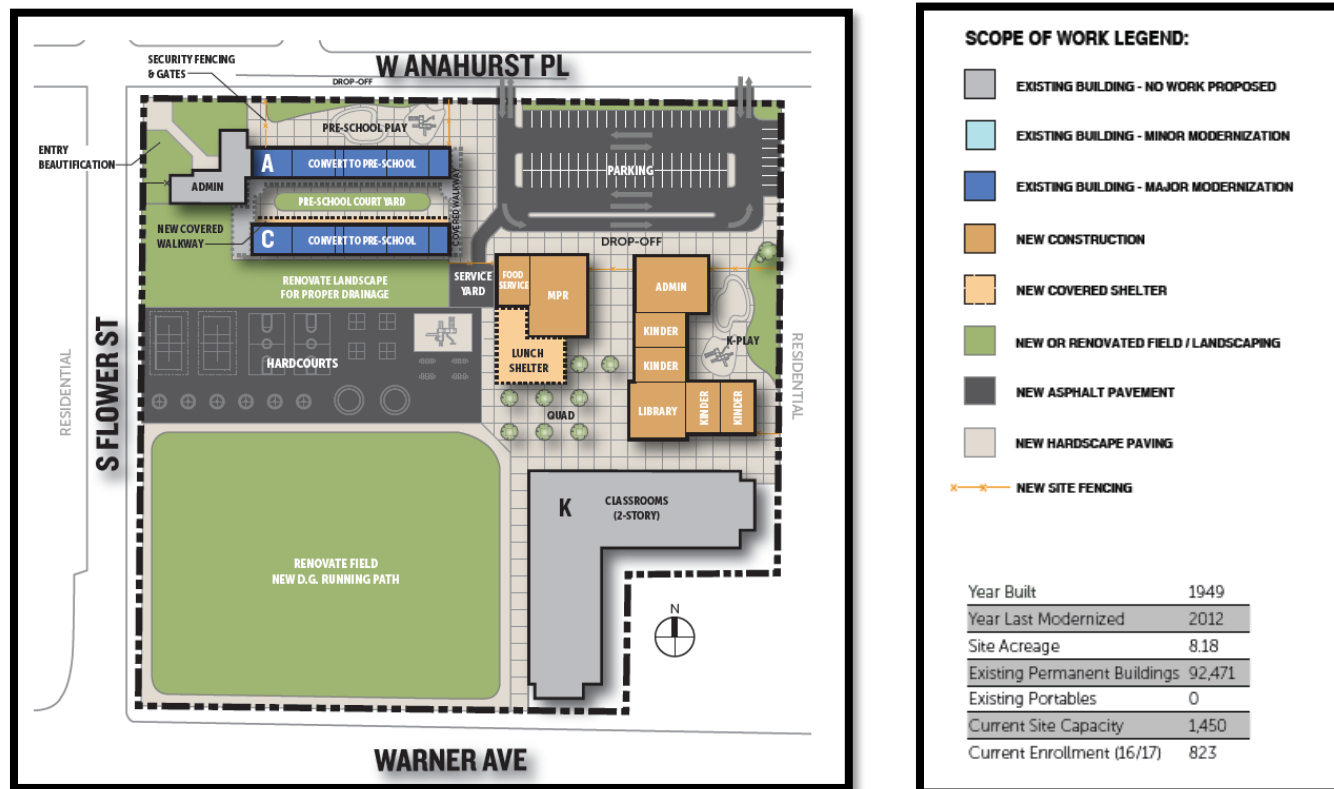
A modernization plan is complete. An architectural proposal for reconstruction was approved by the Board on November 19, 2019. Programming meetings with site representatives are being held to discuss conceptual design of campus improvements.



Washington Elementary School

910 W. Anahurst Pl. Santa Ana, CA 92707

Reconstruction/ Renovation





Washington Elementary School

910 W. Anahurst Pl. Santa Ana, CA 92707

Reconstruction

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	5,781,725	2,969,533	790,123
Hard Cost	16,550,000	-	-
Contingency	1,326,555	-	-
Total	23,658,280	2,969,533	790,123
Budgeted Hard Cost 70.0%			

Budget Status

Initial Amount	23,658,280
Pending Changes	-
Total	23,658,280
Budgeted Contingency 5.6%	

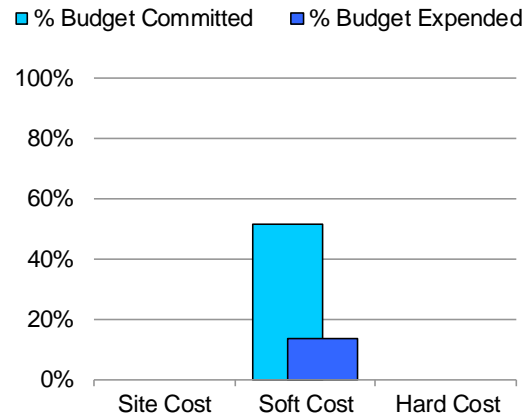
Committed Status

Initial Contracted AMT	2,471,672	
Contract Changes	497,861	16.8%
Total	2,969,533	
Budget Committed 12.6%		

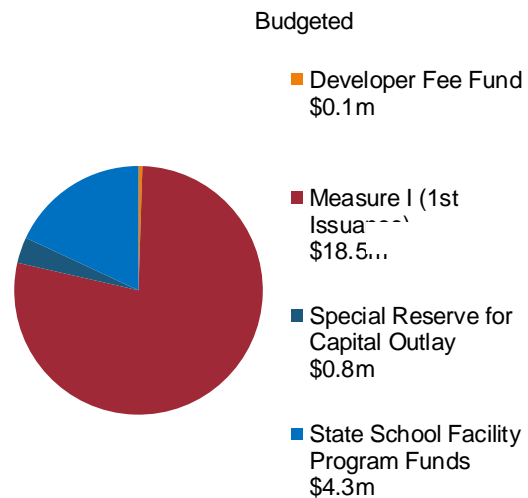
Expenditure Status

Paid	786,214
District Held Retentions	3,909
Total	790,123
Budget Expended 3.3%	

Progress



Funding Sources





Washington Elementary School

910 W. Anahurst Pl. Santa Ana, CA 92707

Renovation

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	1,030,461	-	-
Hard Cost	4,243,074	-	-
Contingency	943,423	-	-
Total	6,216,958	-	-
Budgeted Hard Cost 68.2%			

Budget Status

Initial Amount	6,216,958
Pending Changes	-
Total	6,216,958
Budgeted Contingency 15.2%	

Committed Status

No Commitments to report.

Expended Status

No Expenditures to report.

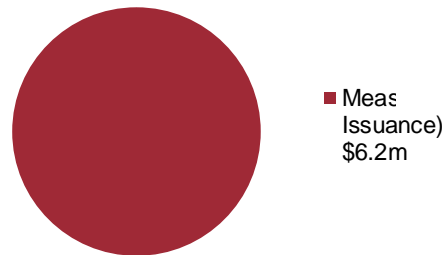
Progress

■ % Budget Committed ■ % Budget Expended



Funding Sources

Budgeted





Saddleback High School

2802 S. Flower St. Santa Ana, CA 92707

Sports Complex

Project Description

Saddleback High School was built in 1966 without sports facilities equitable to other comprehensive high schools. This project establishes a stadium and support buildings for school and community use.

Architect:	LPA (pending Board approval)
Construction Manager:	Bernards (pending Board approval)
DSA Status:	Pending Architect Approval
Project Status:	Planning
Measure I Budget:	\$17,994,090
Project Budget:	\$18,994,090

Status Summary

In 2019, District and site staff began planning based on the 2018 Facilities Master Plan. On September 21, 2019, an informational meeting was held with parents and community members to gather feedback on the proposed approach. On December 12, 2019, parents and staff from Saddleback toured a comparable facility at University High School in Irvine. Architect and Construction Manager Contracts are pending approval from the Board.



Saddleback High School

2802 S. Flower St. Santa Ana, CA 92707

Sports Complex





Saddleback High School

2802 S. Flower St. Santa Ana, CA 92707

Sports Complex

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	3,800,774	-	-
Hard Cost	13,180,662	-	-
Contingency	2,012,654	-	-
Total	18,994,090	-	-
Budgeted Hard Cost 69.4%			

Budget Status

Initial Amount	18,994,090
Pending Changes	-
Total	18,994,090
Budgeted Contingency 10.6%	

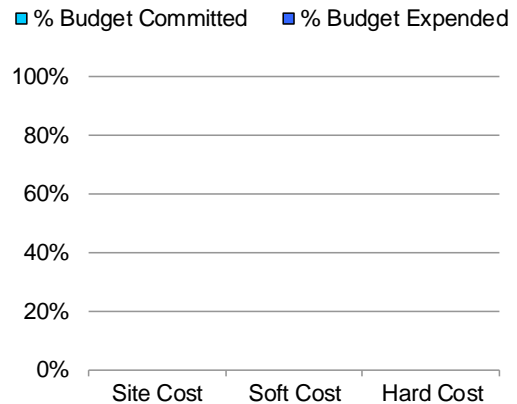
Committed Status

No Commitments to report.

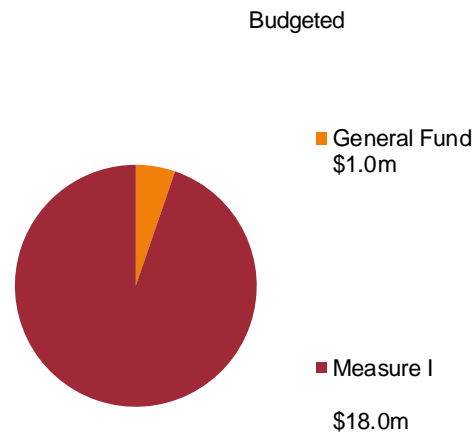
Expended Status

No Expenditures to report.

Progress



Funding Sources





Valley High School

1801 S. Greenville St. Santa Ana, CA 92704

CTE Culinary Arts Building

Project Description

This project will provide an innovative and agile learning space to increase the capacity of the Culinary Arts & Hospitality Academy (CHA) and construct a modern space for food preparation, instruction and serving.

Architect:	Baker Nowicki
Construction Manager:	Tilden Coil
DSA Status:	Pending Submittal
Project Status:	Design/Planning
Measure I Budget:	\$3,000,000
Total Budget:	\$6,000,000

Status Summary

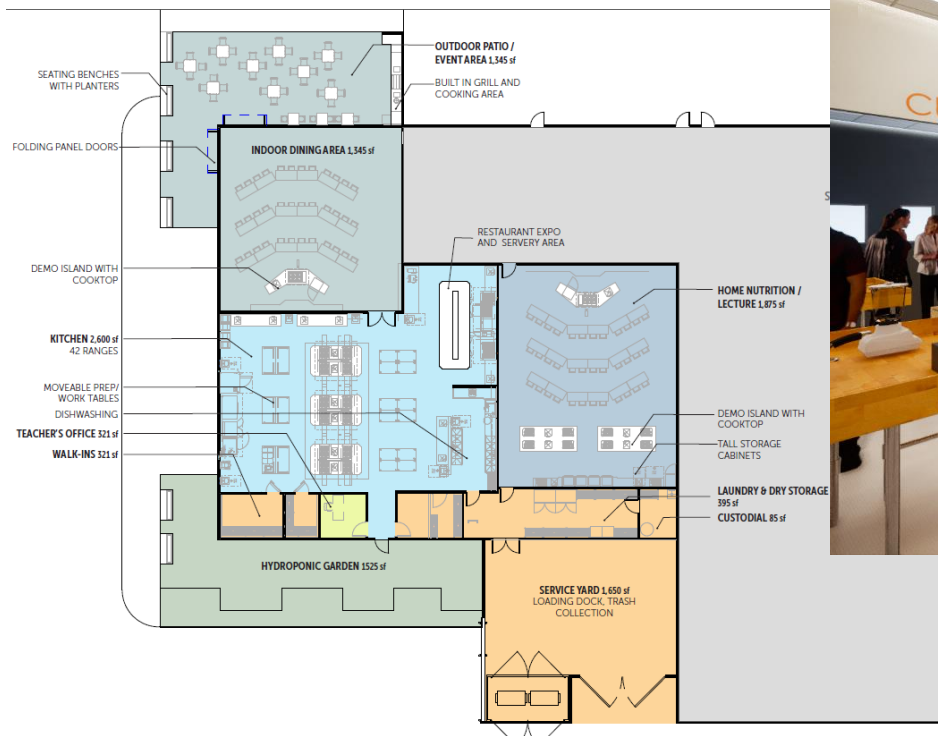
In fall 2018, staff prepared an application for the State's Career Technical Education Facilities Grant Program. The grant received a high score and was ultimately funded by the State in May 2019, which provides a \$3,000,000 State grant to the District. A conceptual master site planning study was completed in January 2020 and an architectural proposal for design/engineering was approved.



Valley High School

1801 S. Greenville St. Santa Ana, CA 92704

CTE Culinary Arts Building





Valley High School

1801 S. Greenville St. Santa Ana, CA 92704

CTE Culinary Arts Building

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	994,500	79,037	48,762
Hard Cost	4,095,000	-	-
Contingency	910,500	-	-
Total	6,000,000	79,037	48,762
Budgeted Hard Cost 68.3%			

Budget Status

Initial Amount	6,000,000
Pending Changes	-
Total	6,000,000
Budgeted Contingency 15.2%	

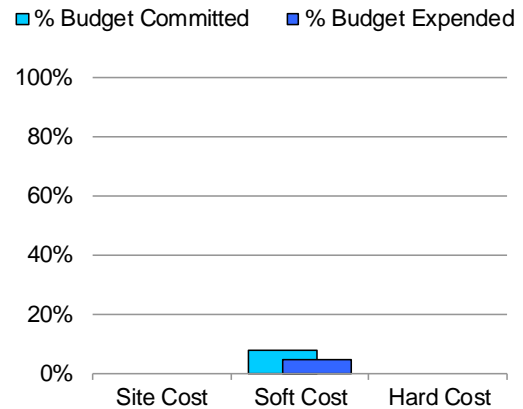
Committed Status

Initial Contracted AMT	79,037
Total	79,037
Budget Committed 1.3%	

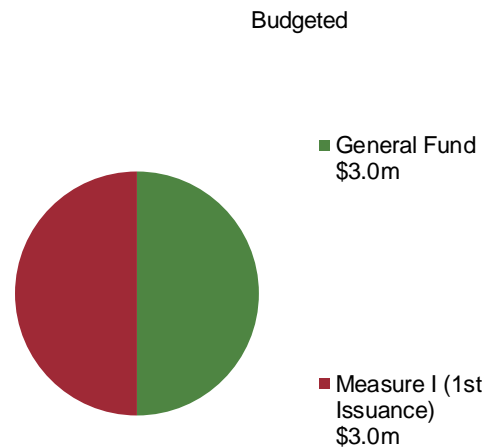
Expenditure Status

Paid	44,437
In Process for PMT	4,325
Total	48,762
Budget Expended 0.8%	

Progress



Funding Sources





Valley High School

1801 S. Greenville St. Santa Ana, CA 92704

Auditorium Renovation

Project Description

The auditorium at Valley High School was built in 1959 and has had minimal improvements since that time. This project will provide modern interiors and attractive exteriors such as restroom replacement, rigging system and stage floor replacement, Americans with Disabilities Act (ADA) compliance, technology replacement, LED stage lighting, HVAC upgrade, seat replacement, Greenroom renovation, and site work and landscaping improvements. The completed project will provide a modern school and community resource for the performing arts.

Architect:	Baker Nowicki
Construction Manager:	Tilden Coil
DSA Status:	Pending Submittal
Project Status:	Schematic Design Phase
Measure I Budget:	\$18,537,001
Total Budget:	\$20,937,001

Status Summary

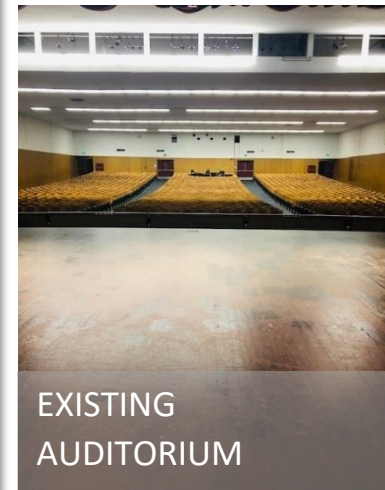
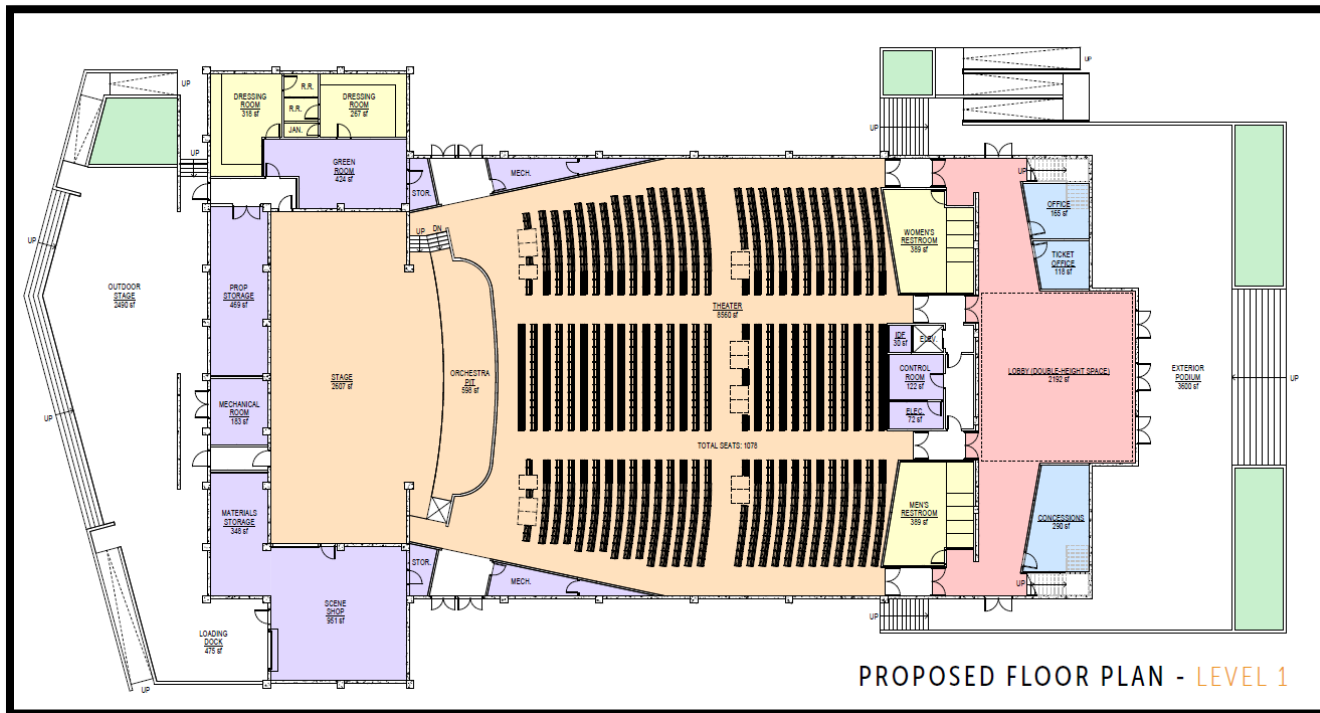
An assessment of existing conditions and initial design of improvements began in October 2019. Teachers and site staff have been consulted as to needed improvements in order to refine the project's scope of work. An Assessment and Feasibility Study was received from Baker Nowicki in January 2020 and shared with the Valley Instructional Leadership Team. Meetings with student representatives and the design team are planned to begin the schematic design phase.



Valley High School

1801 S. Greenville St. Santa Ana, CA 92704

Auditorium Renovation





Valley High School

1801 S. Greenville St. Santa Ana, CA 92704

Auditorium Renovation

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	5,748,845	91,211	60,936
Hard Cost	10,500,000	-	-
Contingency	4,688,156	-	-
Total	20,937,001	91,211	60,936
Budgeted Hard Cost 50.2%			

Budget Status

Initial Amount	20,937,001
Pending Changes	-
Total	20,937,001
Budgeted Contingency 22.4%	

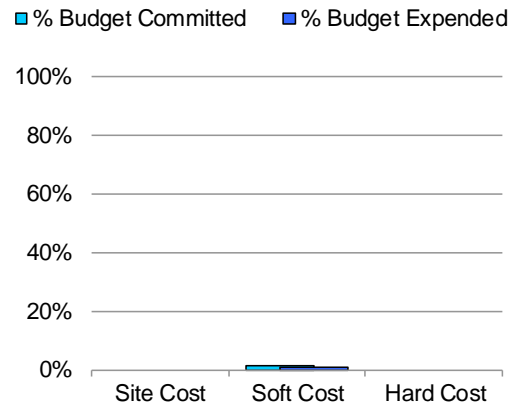
Committed Status

Initial Contracted AMT	91,211
Total	91,211
Budget Committed 0.4%	

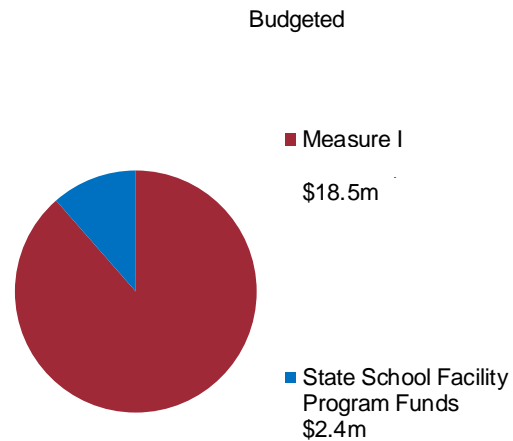
Expenditure Status

Paid	60,936
Total	60,936
Budget Expended 0.3%	

Progress



Funding Sources





Jefferson Elementary School

1522 W. Adams St. Santa Ana, CA 92704

Modernization and Portable to Permanent (P2P)

Project Description

Jefferson Elementary School was built in 1965 and contains 12 portable classrooms that have been added over the years to address capacity needs. The project vision replaces portables with a permanent 2-story building, improves learning space for kindergarten classrooms and play areas, improves parking and circulation efficiency, and adds a multipurpose room (MPR) for the school and community use.

Architect:	Morrissey Associates, Inc.
DSA Status:	Pending Submittal
Project Status:	Schematic Design Phase Underway
Measure I Budget:	\$ 8,600,000 (Modernization); \$18,600,000 (P2P)
Total Budget:	\$10,200,000 (Modernization); \$18,600,000 (P2P)

Status Summary

An assessment of existing conditions and initial design of improvements began in October 2019. MAI has provided an initial program for the administration space, classrooms, and MPR. The programming will be complete in April 2020. Teachers and site staff have been consulted regarding improvements in order to refine the project's scope of work.

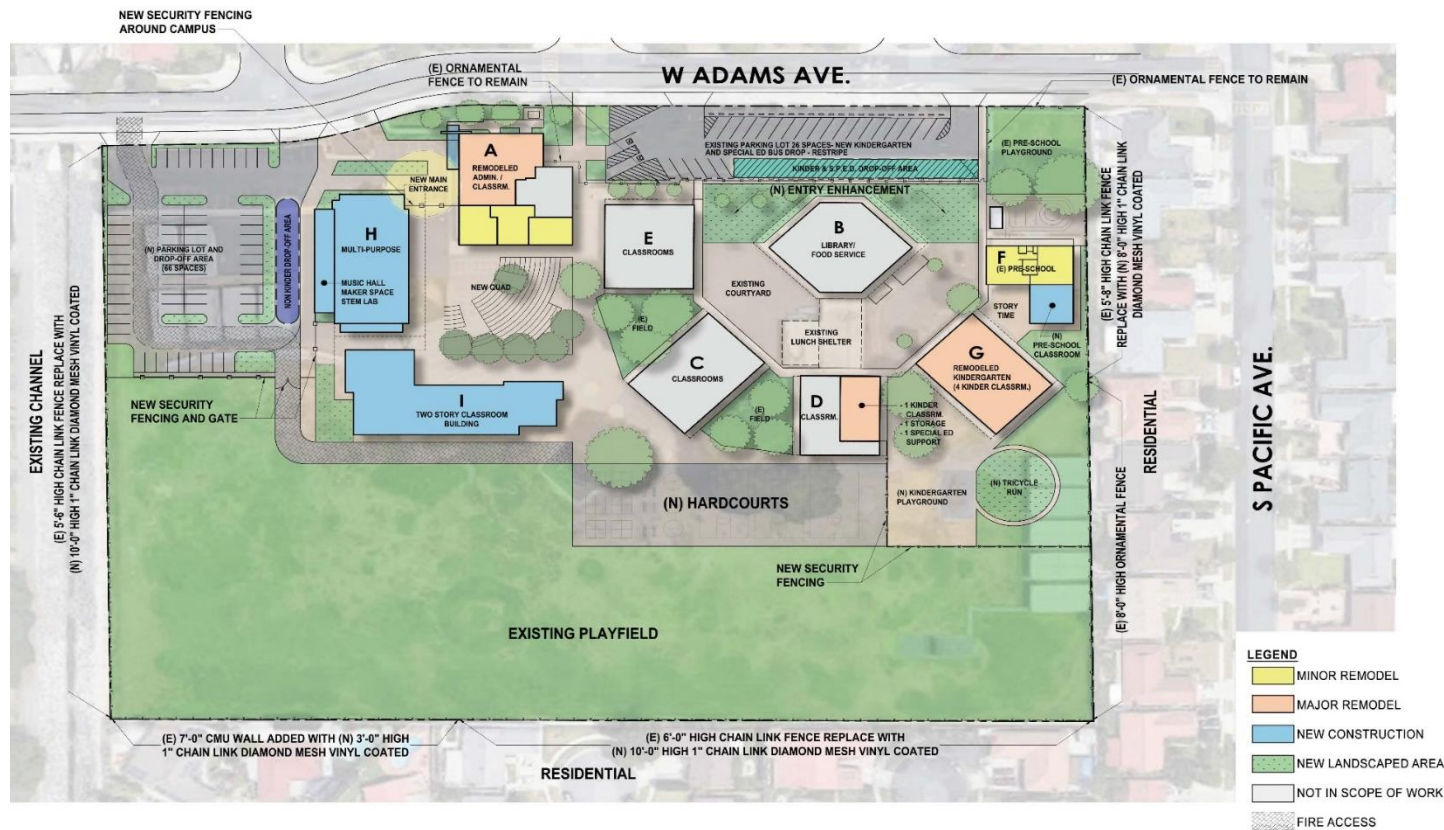
The project will move into the schematic design phase in May 2020 with an anticipate DSA submission in December 2020.



Jefferson Elementary School

1522 W. Adams St. Santa Ana, CA 92704

Modernization and Portable to Permanent (P2P)





Jefferson Elementary School

1522 W. Adams St. Santa Ana, CA 92704

Modernization

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	2,002,581	731,468	61,376
Hard Cost	7,900,000	-	-
Contingency	297,419	-	-
Total	10,200,000	731,468	61,376
Budgeted Hard Cost 77.5%			

Budget Status

Initial Amount	10,200,000
Pending Changes	-
Total	10,200,000
Budgeted Contingency 2.9%	

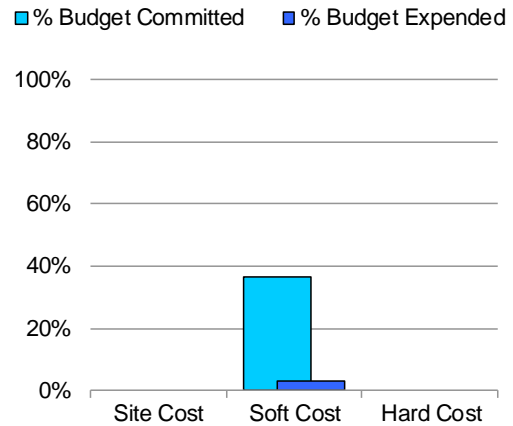
Committed Status

Initial Contracted AMT	731,468
Contract Changes	- 0.0%
Total	731,468
Budget Committed 7.2%	

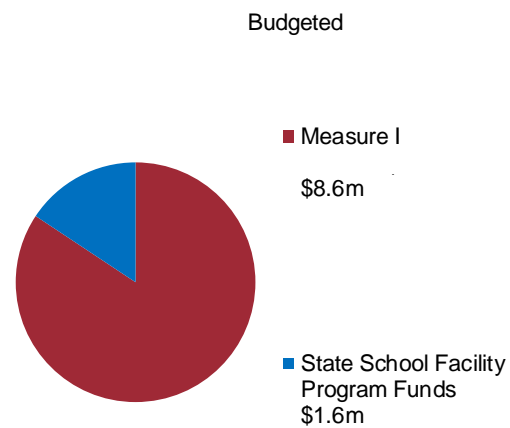
Expenditure Status

Paid	7,203
In Process for PMT	54,173
Total	61,376
Budget Expended 0.6%	

Progress



Funding Sources





Jefferson Elementary School

1522 W. Adams St. Santa Ana, CA 92704

Portable to Permanent (P2P)

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	3,807,750	612,420	30,388
Hard Cost	12,800,000	-	-
Contingency	1,992,250	-	-
Total	18,600,000	612,420	30,388
Budgeted Hard Cost 68.8%			

Budget Status

Initial Amount	18,600,000
Pending Changes	-
Total	18,600,000
Budgeted Contingency 10.7%	

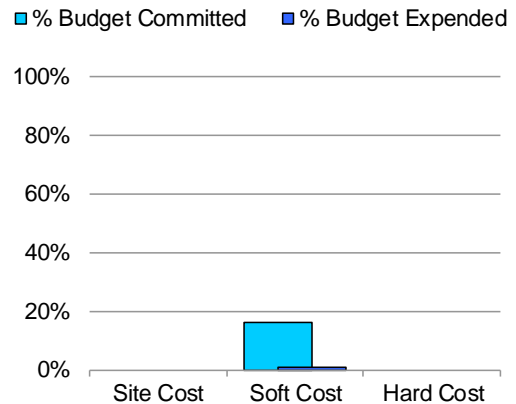
Committed Status

Initial Contracted AMT	1,341,000
Contract Changes	(728,580) -119.0%
Total	612,420
Budget Committed 3.3%	

Expenditure Status

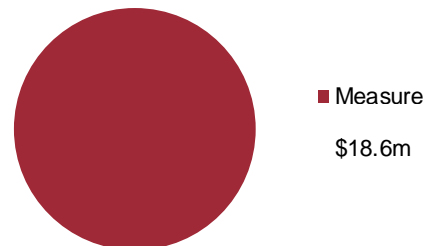
Paid	3,647
In Process for PMT	26,741
Total	30,388
Budget Expended 0.2%	

Progress



Funding Sources

Budgeted





Walker Elementary School

811 E. Bishop St. Santa Ana, CA 92701

Optimization – Swing Space

Project Description

This Campus Optimization project converts Walker Elementary School to an interim housing site to provide interim classrooms to schools under construction.

Architect:	Morrissey Associates, Inc.
Construction Manager:	Tilden Coil Constructors
Project Status:	Bidding
Measure I Budget:	\$1,250,000
Total Budget:	\$1,250,000

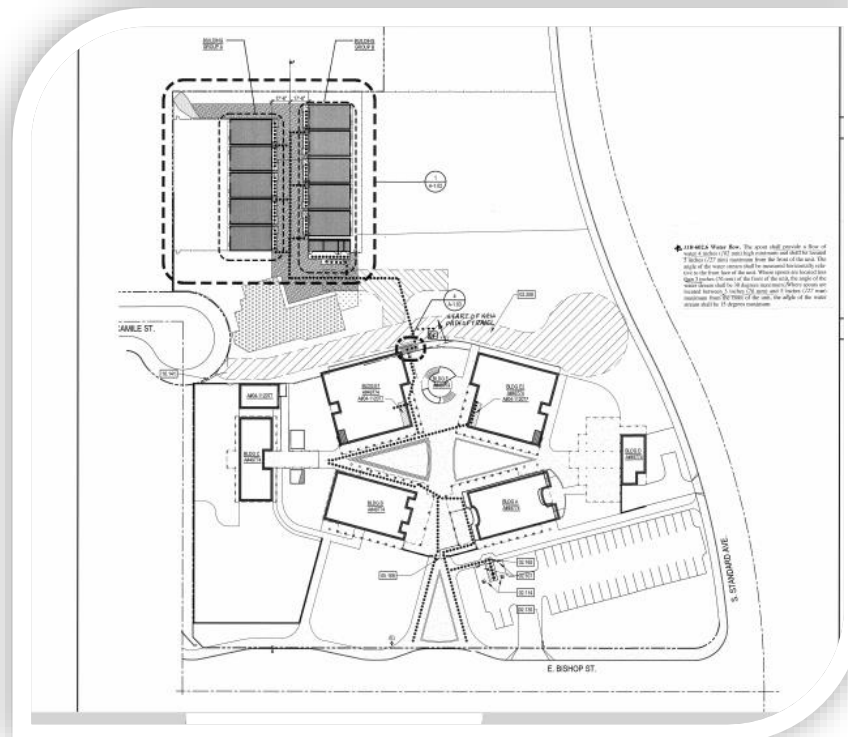
Status Summary

On April 23, 2020, the District Facilities team received bids from 7 contractors. The bids are currently being reviewed for legal accuracy and the lowest responsive bidder will be sent to the Board of Education for their review and approval. Work for this project is currently scheduled to start and be completed this summer.



811 E. Bishop St. Santa Ana, CA 92701

Optimization – Swing Space





Walker Elementary School

811 E. Bishop St. Santa Ana, CA 92701

Optimization – Swing Space

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	165,000	4,950	4,950
Hard Cost	1,000,000	-	-
Contingency	85,000	-	-
Total	1,250,000	4,950	4,950
Budgeted Hard Cost 80.0%			

Budget Status

Initial Amount	1,250,000
Pending Changes	-
Total	1,250,000
Budgeted Contingency 6.8%	

Committed Status

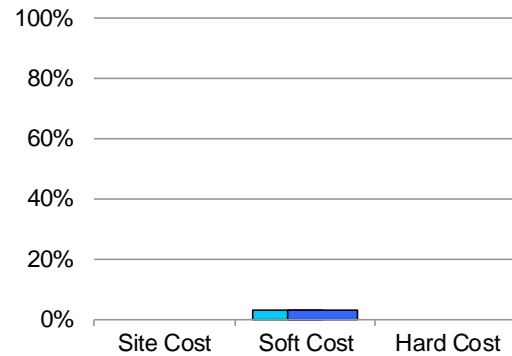
Initial Contracted AMT	4,950
Total	4,950
Budget Committed 0.4%	

Expenditure Status

Paid	4,950
Total	4,950
Budget Expended 0.4%	

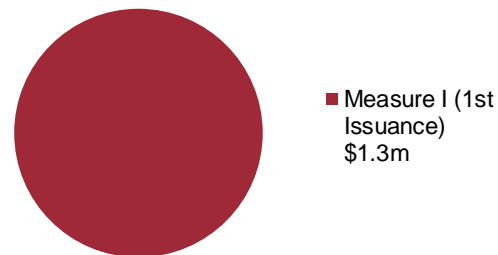
Progress

■ % Budget Committed ■ % Budget Expended



Funding Sources

Budgeted





McFadden Intermediate School

2701 S. Raitt St. Santa Ana, CA 92704

Optimization – K-8 Conversion

Project Description

McFadden Intermediate School was built in 1965 and currently houses sixth through eighth grade classes. This Campus Optimization project converts McFadden Intermediate School into a Kindergarten through Eighth Grade School. The project consists of four (4) new modular kindergarten/preschool classrooms and associated play areas.

Architect:	Morrissey Associates, Inc.
Construction Manager:	Tilden Coil
DSA Status:	Pending Submittal
Project Status:	Planning
Measure I Budget:	\$8,298,448
Total Budget:	\$8,298,448

Status Summary

An assessment of existing conditions and initial design of improvements began in March 2020. The design team has been meeting regularly to keep the project on track. Plans will be submitted to DSA in May 2020.



Mc Fadden Intermediate School

2701 S. Raitt St. Santa Ana, CA 92704

Optimization – K-8 Conversion





Mc Fadden Intermediate School

2701 S. Raitt St. Santa Ana, CA 92704

Optimization – K-8 Conversion

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	1,905,159	-	-
Hard Cost	5,813,691	-	-
Contingency	579,598	-	-
Total	8,298,448	-	-
Budgeted Hard Cost 70.1%			

Budget Status

Initial Amount	8,298,448
Pending Changes	-
Total	8,298,448
Budgeted Contingency 7.0%	

Committed Status

No Commitments to report.

Expended Status

No Expenditures to report.

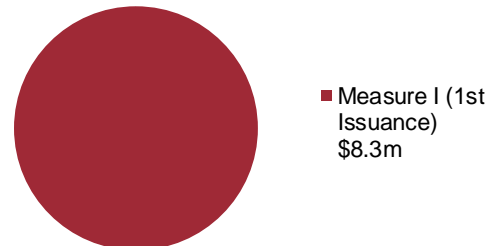
Progress

■ % Budget Committed ■ % Budget Expended



Funding Sources

Budgeted





Sierra Intermediate School

2021 N. Grand Ave. Santa Ana, CA 92705

Optimization – K-8 Conversion

Project Description

Sierra Intermediate School was built in 1964 and currently houses fifth through eighth grade classes. This Campus Optimization project converts Sierra Intermediate School into a Kindergarten through Eighth Grade Elementary School. The project consists of four (4) new modular kindergarten/preschool classrooms and associated play areas.

Architect:	Morrissey Associates, Inc.
Construction Manager:	Tilden Coil
DSA Status:	Pending Submittal
Project Status:	Planning
Measure I Budget:	\$6,958,685
Total Budget:	\$6,958,685

Status Summary

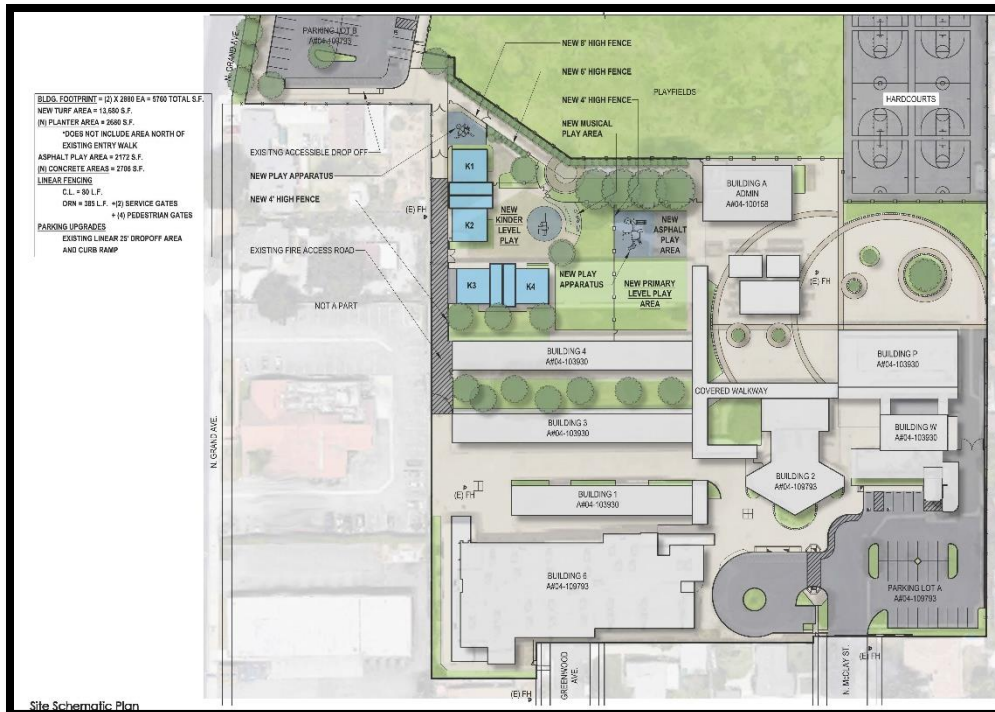
An assessment of existing conditions and initial design of improvements began in March 2020. The Design Team has been meeting regularly to keep the Project on track. Plans will be submitted to DSA in May 2020.



Sierra Intermediate School

2021 N. Grand Ave. Santa Ana, CA 92705

Optimization – K-8 Conversion





Sierra Intermediate School

2021 N. Grand Ave. Santa Ana, CA 92705

Optimization – K-8 Conversion

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	1,429,386	-	-
Hard Cost	4,749,303	-	-
Contingency	779,996	-	-
Total	6,958,685	-	-
Budgeted Hard Cost 68.3%			

Budget Status

Initial Amount	6,958,685
Pending Changes	-
Total	6,958,685
Budgeted Contingency 11.2%	

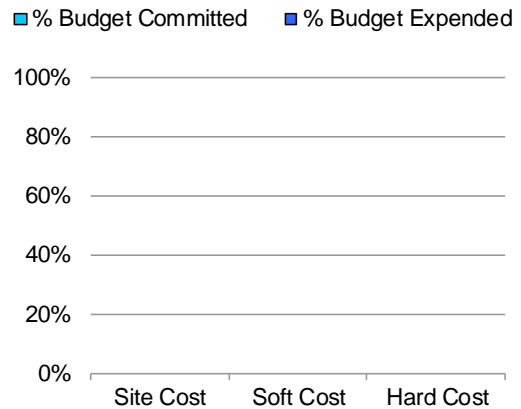
Committed Status

No Commitments to report.

Expended Status

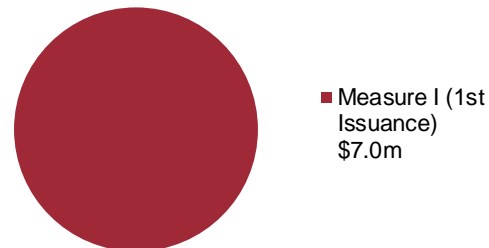
No Expenditures to report.

Progress



Funding Sources

Budgeted





Romero-Cruz Academy and Lathrop Intermediate School

2701 W. Fifth St. Santa Ana, CA 92703; 1111 S. Broadway Santa Ana, CA 92706

Playground Improvements

Project Description

Romero-Cruz Academy K-8 School was built in 1975 and currently houses pre-kindergarten through eighth grade. Lathrop Intermediate School was built in 1974 and currently houses sixth through eighth grade. The schools previously functioned as Intermediate grade levels and did not have playground equipment for elementary. The new playground equipment will be suitable for upper grade elementary students.

Architect:	Pending
DSA Status:	Pending Submittal
Project Status:	Pending Board Approval of Architect
Measure I Budget:	\$1,473,855
Total Budget:	\$1,473,855

Status Summary

Staff is gathering information to prepare a request for proposal for architectural services for the playgrounds.



Romero-Cruz Academy and Lathrop Intermediate School

2701 W. Fifth St. Santa Ana, CA 92703; 1111 S. Broadway Santa Ana, CA 92706

Playground

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	263,500	-	-
Hard Cost	1,095,000	-	-
Contingency	115,355	-	-
Total	1,473,855	-	-
Budgeted Hard Cost 74.3%			

Budget Status

Initial Amount	1,473,855
Pending Changes	-
Total	1,473,855
Budgeted Contingency 7.8%	

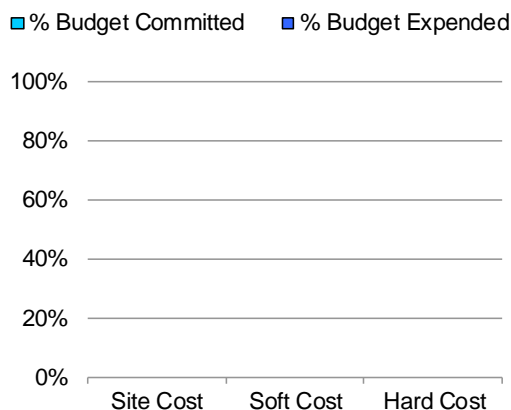
Committed Status

No Commitments to report.

Expended Status

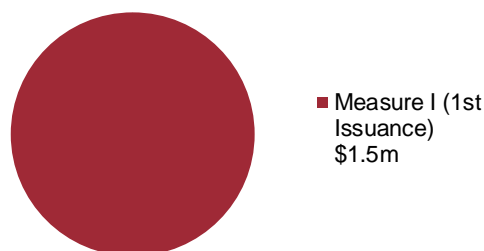
No Expenditures to report.

Progress



Funding Sources

Budgeted





District Wide

Various sites

Marquee Installations

Phase II

Project Description

Electronic message board installations will be designed and installed at the following sites: Franklin Elementary, Harvey Elementary, Jefferson Elementary, Lincoln Elementary, Monte Vista Elementary, Roosevelt Elementary, Taft Elementary, Walker Elementary, Wilson Elementary, Lorin Grisct Academy, REACH Academy, and Segerstrom High.

Architect:	Lionakis Architecture (proposed)
DSA Status:	Pending Submittal
Project Status:	Planning/Design
Measure I Budget	\$1,000,000
Total Budget:	\$1,000,000

Status Summary

Planning staff is currently working with the architect to complete Phase I drawings. The same architect is proposed for Phase II, which may commence upon issuance of additional Measure I funding.



District Wide

Various sites

Marquee Installations

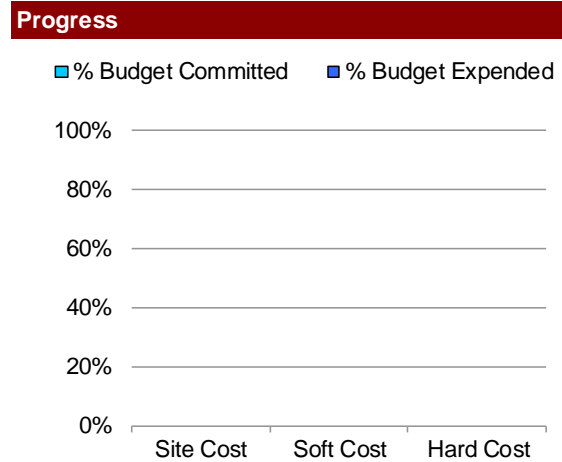
Phase II

Summary Status			
Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	178,600	-	-
Hard Cost	735,000	-	-
Contingency	86,400	-	-
Total	1,000,000	-	-
Budgeted Hard Cost 73.5%			

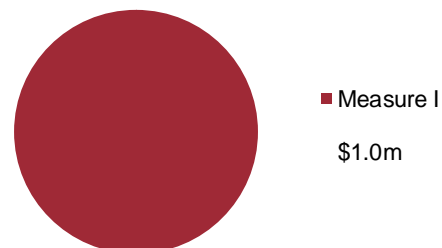
Budget Status	
Initial Amount	1,000,000
Pending Changes	-
Total	1,000,000
Budgeted Contingency 8.6%	

Committed Status
No Commitments to report.

Expended Status
No Expenditures to report.



Funding Sources
Budgeted





Century High School

1401 S. Grand Ave., Santa Ana, CA 92705

Modernization

Project Description

Century High School was originally built in 1989. The planned Modernization project provides general renovation of the school's facilities, including a modern library, maker space, Americans with Disabilities Act (ADA) accessible restrooms, kitchen improvements, and a new office and counseling center.

Architect:	HMC Architects
Construction Manager:	Ledesma & Meyer Construction Co., Inc.
DSA Status:	Approved
Project Status:	Pending State Bond Funds
Measure I Budget:	\$5,849,163
Total Budget:	\$19,771,429

Status Summary

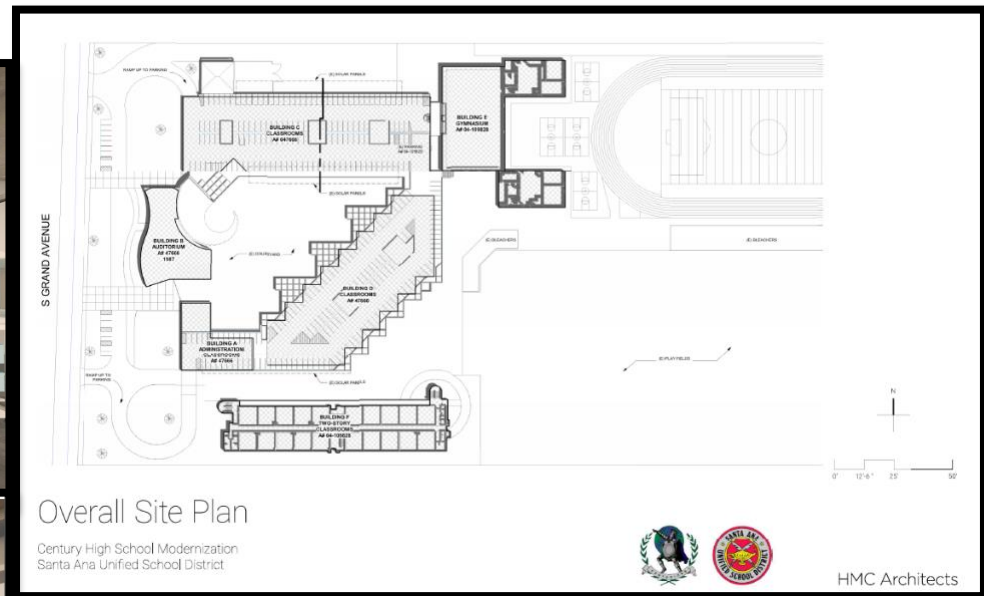
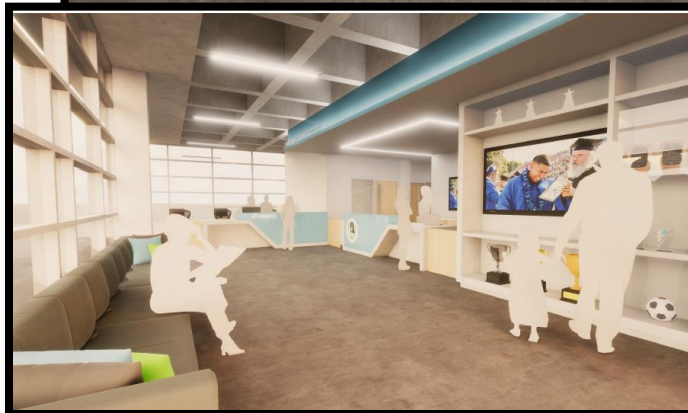
The project was State approved in late 2018 and is currently pending State matching funds. Once funds are announced, the District will begin bidding and preparation for construction.



Century High School

1401 S. Grand Ave., Santa Ana, CA 92705

Modernization





Century High School

1401 S. Grand Ave., Santa Ana, CA 92705

Modernization

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	4,241,768	2,059,409	1,533,062
Hard Cost	13,322,322	-	-
Contingency	2,207,340	-	-
Total	19,771,429	2,059,409	1,533,062
Budgeted Hard Cost 67.4%			

Budget Status

Initial Amount	19,771,429
Pending Changes	-
Total	19,771,429
Budgeted Contingency 11.2%	

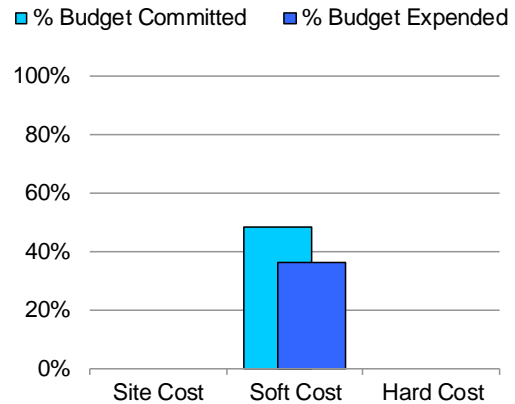
Committed Status

Initial Contracted AMT	1,060,450
Contract Changes	998,959 48.5%
Total	2,059,409
Budget Committed 10.4%	

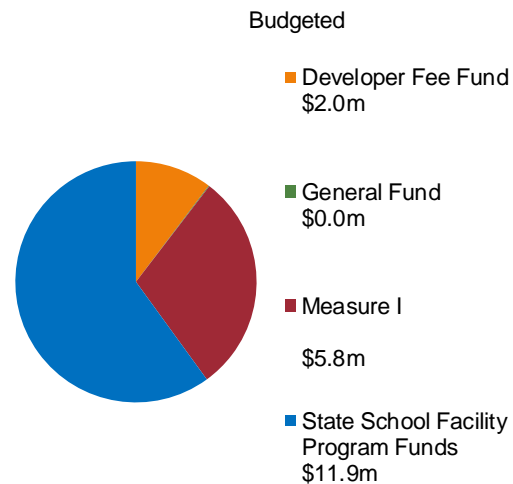
Expenditure Status

Paid	1,533,062
Total	1,533,062
Budget Expended 7.8%	

Progress



Funding Sources





Santa Ana High School

520 W. Walnut St. Santa Ana, CA 92701

Modernization

Project Description

Santa Ana High School was originally built in 1935. The project provides general modernization of the school's facilities, including a new attendance office and secure campus entry, new dance and music classrooms, new ADA accessible restrooms, and a new health office and wellness center.

Architect:	HMC Architects
Construction Manager:	Ledesma & Meyer Construction Co., Inc.
DSA Status:	Approved
Bidding & Award:	Pending State Bond Funds
Measure I Budget	\$6,259,505
Project Budget:	\$21,000,000

Status Summary

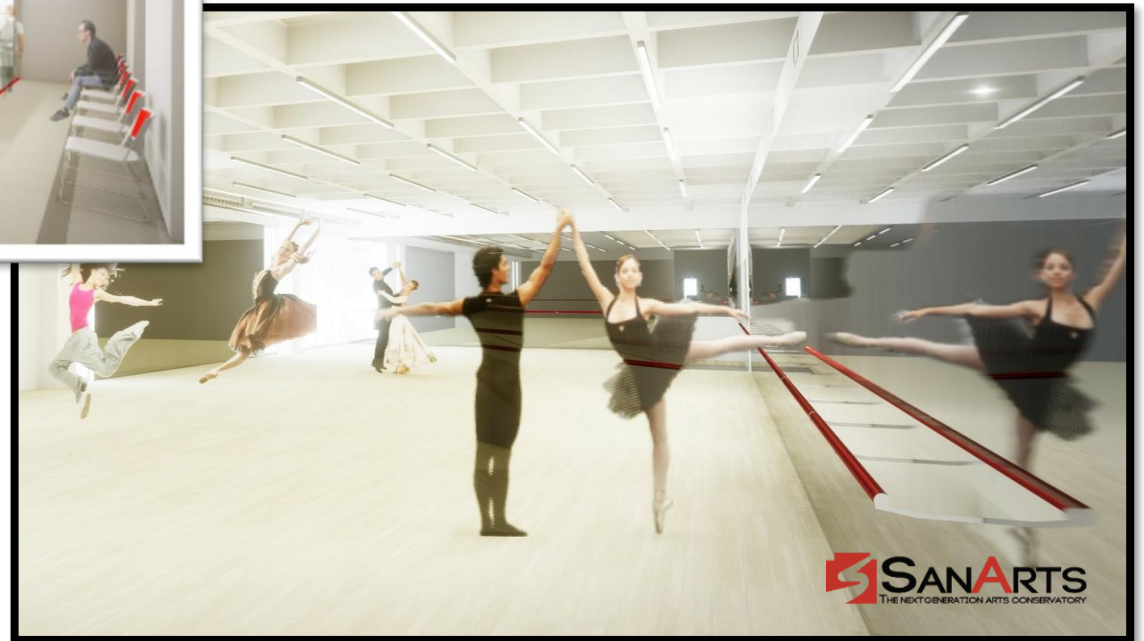
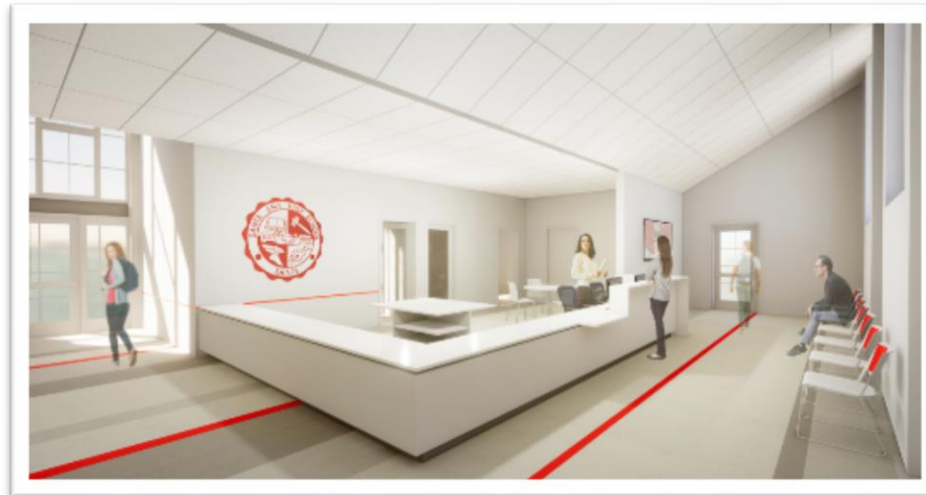
The project was State approved in late 2018 and is currently pending State matching funds. Once funds are allocated by the State Allocation Board, the District will begin bidding and preparation for construction.



Santa Ana High School

520 W. Walnut St. Santa Ana, CA 92701

Modernization





Santa Ana High School

520 W. Walnut St. Santa Ana, CA 92701

Modernization

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	3,969,880	2,140,495	1,573,167
Hard Cost	16,374,458	-	-
Contingency	655,662	-	-
Total	21,000,000	2,140,495	1,573,167
Budgeted Hard Cost 78.0%			

Budget Status

Initial Amount	21,000,000
Pending Changes	-
Total	21,000,000
Budgeted Contingency 3.1%	

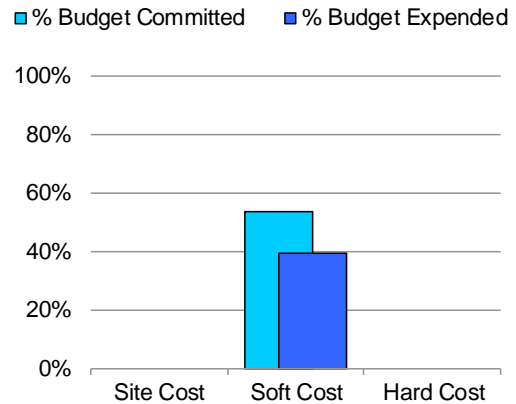
Committed Status

Initial Contracted AMT	690,745
Contract Changes	1,449,750 67.7%
Total	2,140,495
Budget Committed 10.2%	

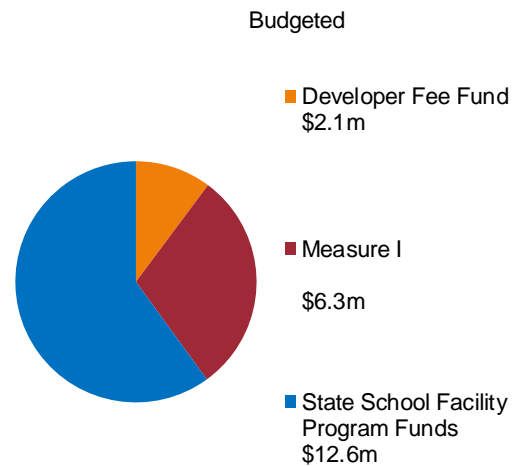
Expenditure Status

Paid	1,573,167
Total	1,573,167
Budget Expended 7.5%	

Progress



Funding Sources





Chavez High School

2128 S. Cypress Ave., Santa Ana, CA 92707

Modernization

Project Description

Chavez High School was originally built in 1991. The site has 12 classrooms. Modernization will address dated infrastructure and Americans with Disabilities Act (ADA) accessibility.

Architect:	SVA Architects
DSA Status:	Approved
Project Status:	Pending State Bond Funds
Measure I Budget	\$692,144
Total Budget:	\$2,239,954

Status Summary

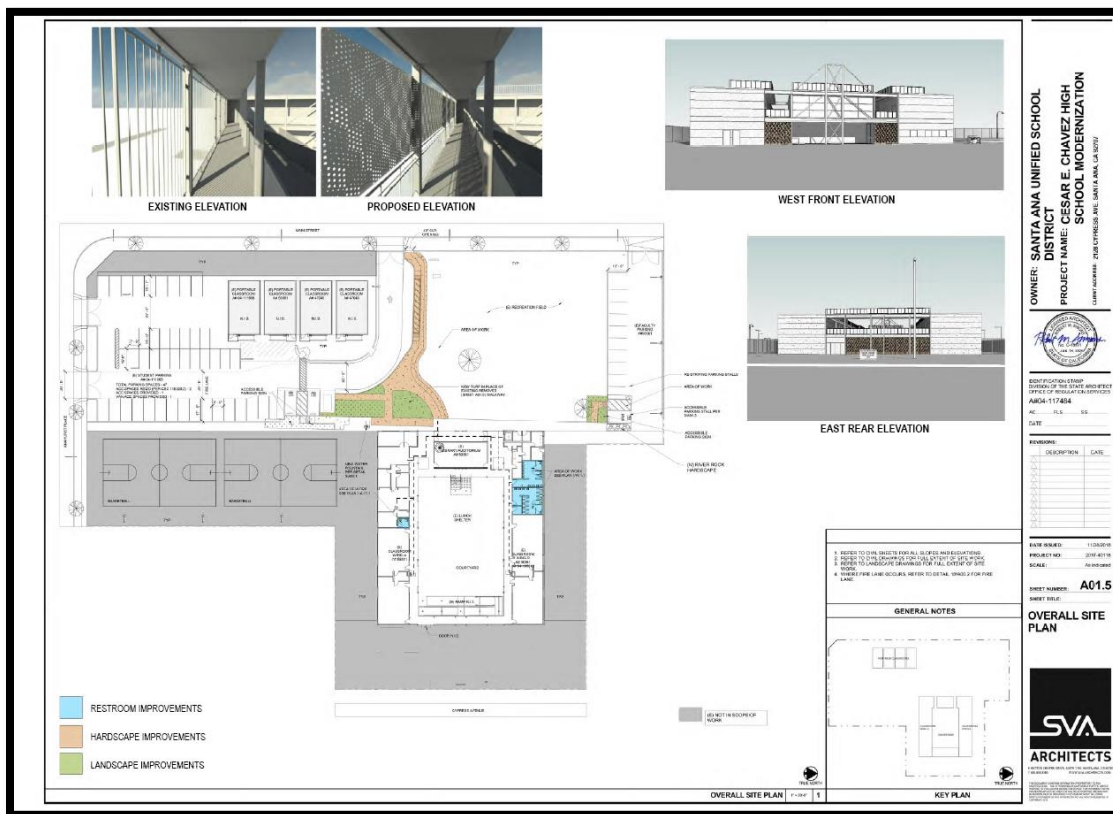
The project was State approved in early 2019 and is currently pending State matching funds. Once funds are allocated by the State Allocation Board, the District will begin bidding and preparation for construction.



Chavez High School

2128 S. Cypress Ave., Santa Ana, CA 92707

Modernization





Chavez High School

2128 S. Cypress Ave., Santa Ana, CA 92707

Modernization

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	416,718	209,242	165,458
Hard Cost	1,528,769	-	-
Contingency	294,468	-	-
Total	2,239,954	209,242	165,458
Budgeted Hard Cost 68.2%			

Budget Status

Initial Amount	2,239,954
Pending Changes	-
Total	2,239,954
Budgeted Contingency 13.1%	

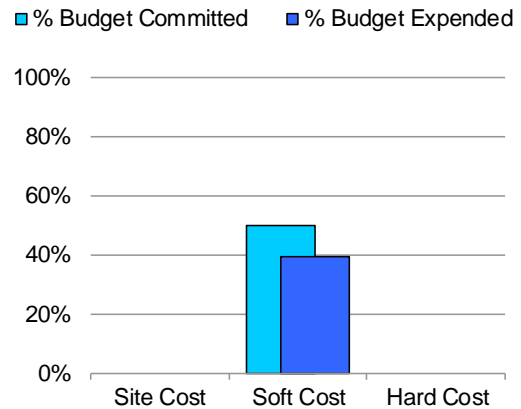
Committed Status

Initial Contracted AMT	221,800
Contract Changes	(12,558) -6.0%
Total	209,242
Budget Committed 9.3%	

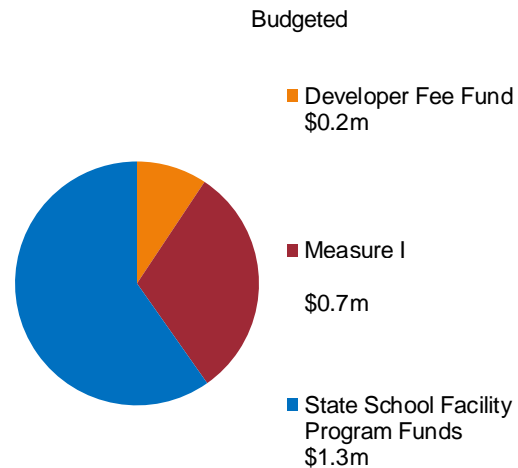
Expenditure Status

Paid	165,458
Total	165,458
Budget Expended 7.4%	

Progress



Funding Sources





Davis Elementary School

1405 French St. Santa Ana, CA 92701

Modernization

Project Description

Davis Elementary School was originally built in 1957. The site has 33 classrooms. Modernization will address dated infrastructure and Americans with Disabilities Act (ADA) accessibility.

Architect:	SVA Architects
DSA Status:	Approved
Project Status:	Pending State Bond Funds
Measure I Budget:	\$1,797,767
Total Budget:	\$5,647,960

Status Summary

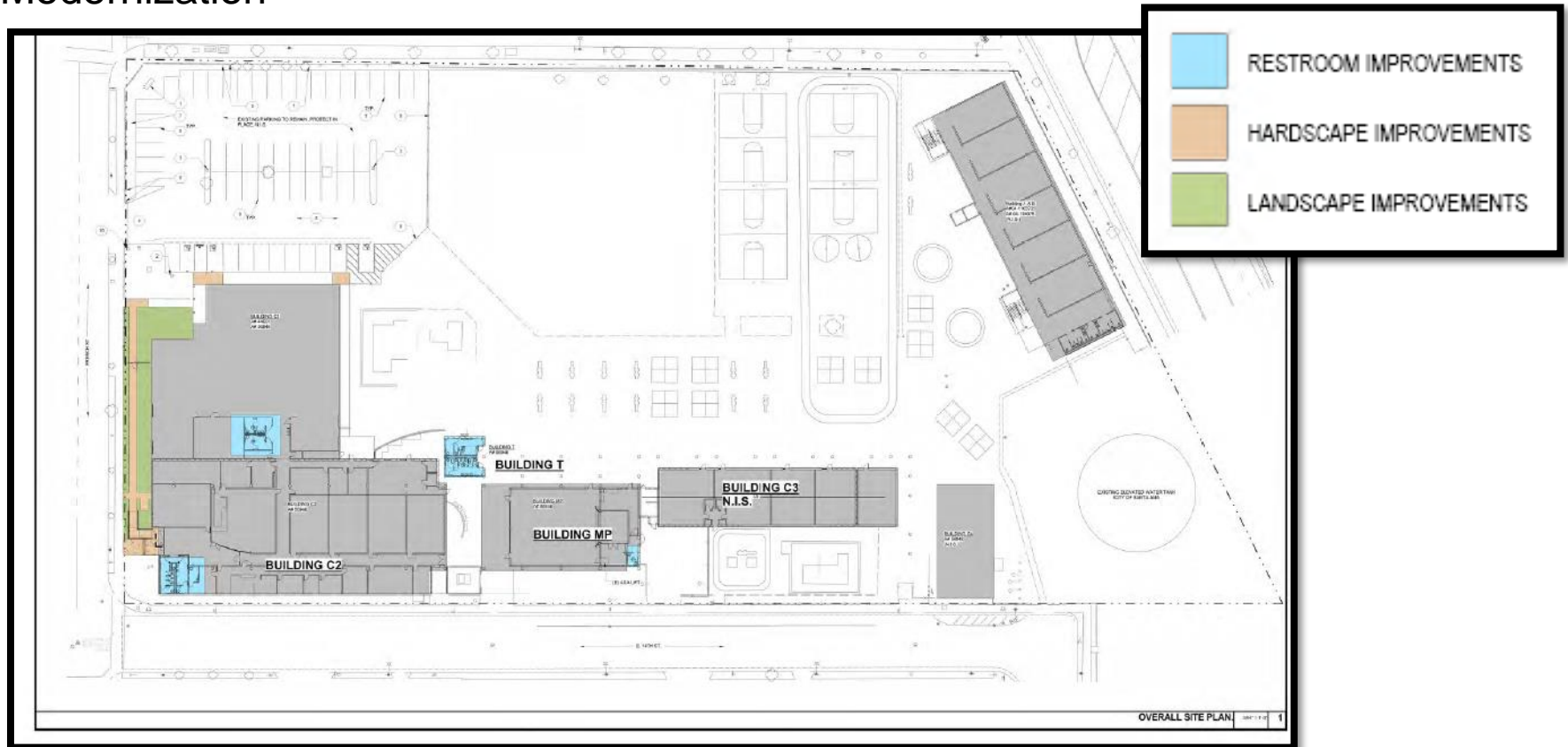
The project was State approved in early 2019 and is currently pending State matching funds. Once funds are allocated by the State Allocation Board, the District will begin bidding and preparation for construction.



Davis Elementary School

1405 French St. Santa Ana, CA 92701

Modernization





Davis Elementary School

1405 French St. Santa Ana, CA 92701

Modernization

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	986,299	478,620	363,749
Hard Cost	3,854,733	47,000	47,000
Contingency	806,928	-	-
Total	5,647,960	525,620	410,749
Budgeted Hard Cost 68.3%			

Budget Status

Initial Amount	5,647,960
Pending Changes	-
Total	5,647,960
Budgeted Contingency 14.3%	

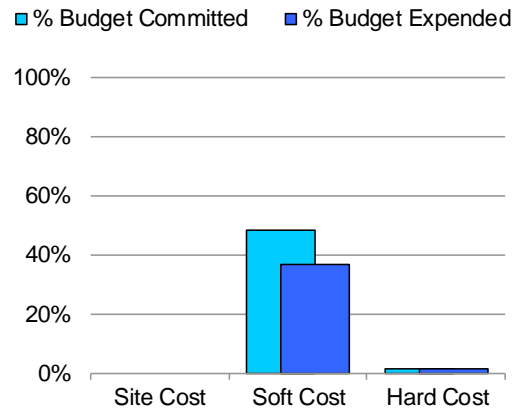
Committed Status

Initial Contracted AMT	339,771	
Contract Changes	185,848	35.4%
Total	525,620	
Budget Committed 9.3%		

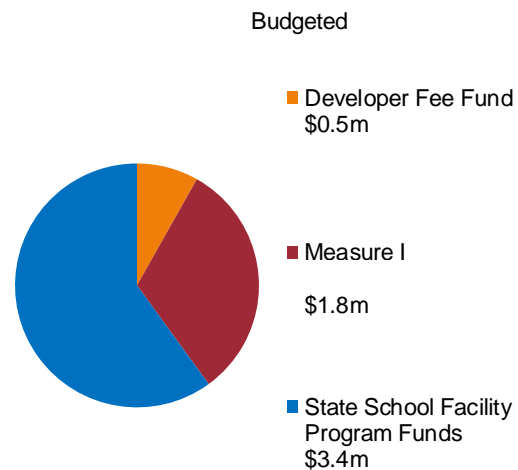
Expenditure Status

Paid	410,749
Total	410,749
Budget Expended 7.3%	

Progress



Funding Sources





Heninger K-8 School

417 W. Walnut Ave. Santa Ana, CA 92701

Modernization

Project Description

Heninger K-8 School was built in 1992. The site has 41 classrooms. Modernization will address dated infrastructure and ADA accessibility.

Architect:	SVA Architects
DSA Status:	Approved
Project Status:	Pending State Bond Funds
Measure I Budget:	\$1,997,496
Total Budget:	\$6,266,307

Status Summary

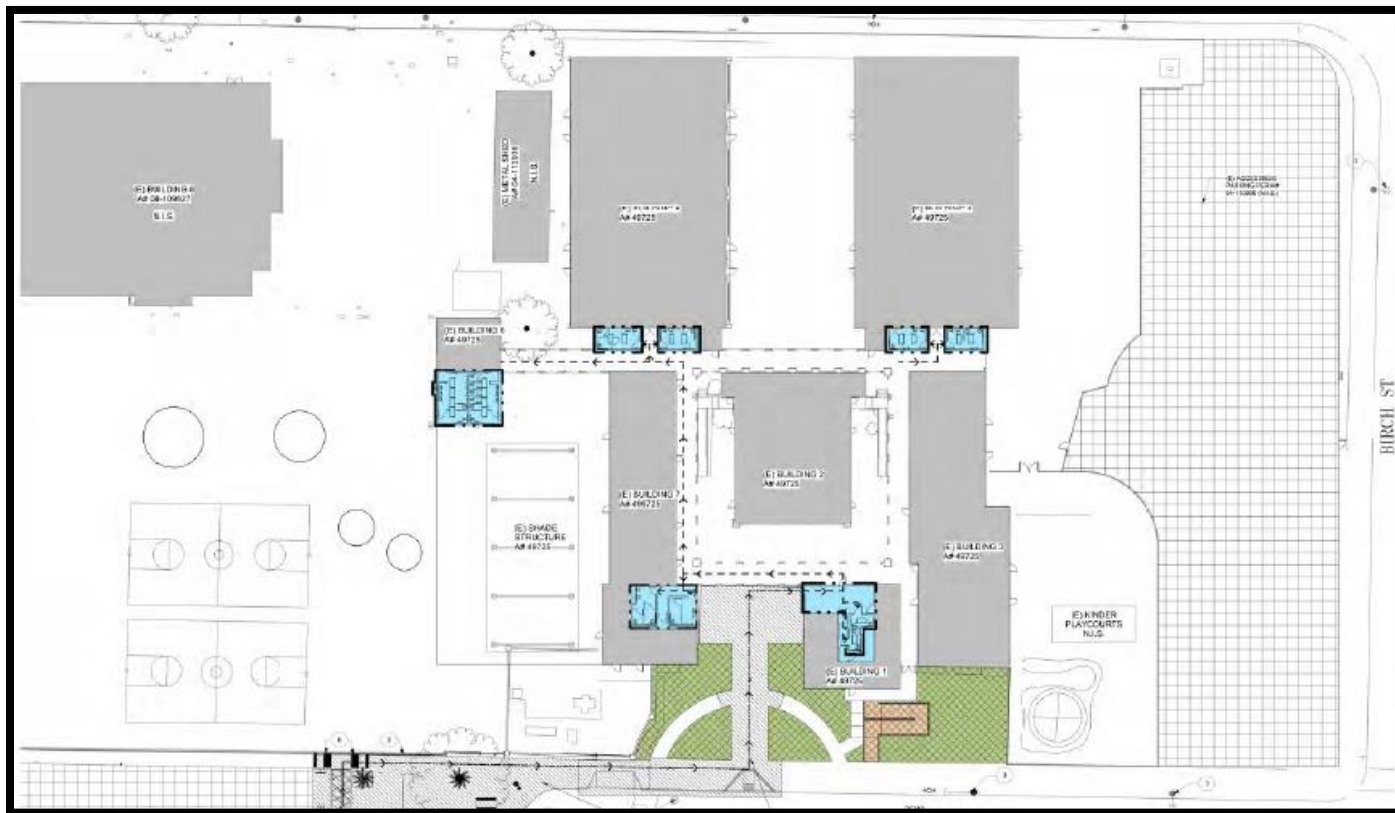
The project was State approved in early 2019 and is currently pending State matching funds. Once funds are allocated by the State Allocation Board, the District will begin bidding and preparation for construction.



Heninger K-8 School

417 W. Walnut Ave. Santa Ana, CA 92701

Modernization





Heninger K-8 School

417 W. Walnut Ave. Santa Ana, CA 92701

Modernization

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	1,089,707	509,027	390,330
Hard Cost	4,276,755	-	-
Contingency	899,845	-	-
Total	6,266,307	509,027	390,330
Budgeted Hard Cost 68.2%			

Budget Status

Initial Amount	6,266,307
Pending Changes	-
Total	6,266,307
Budgeted Contingency 14.4%	

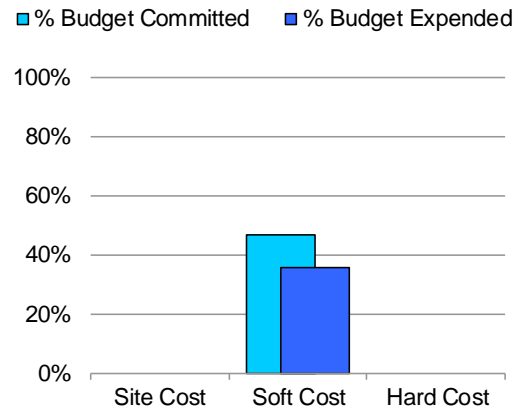
Committed Status

Initial Contracted AMT	495,505
Contract Changes	13,522 2.7%
Total	509,027
Budget Committed 8.1%	

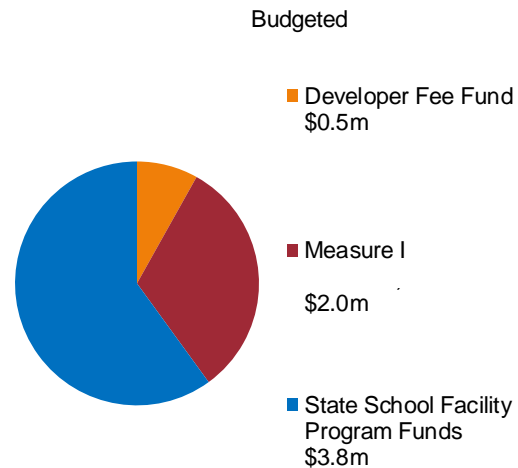
Expenditure Status

Paid	379,562
In Process for PMT	10,768
Total	390,330
Budget Expended 6.2%	

Progress



Funding Sources





Kennedy Elementary School

1300 E. McFadden Ave. Santa Ana, CA 92705

Modernization

Project Description

Kennedy Elementary School was originally built in 1990. The site has 46 classrooms. Modernization will address dated infrastructure and ADA accessibility.

Architect:	SVA Architects
DSA Status:	Approved
Project Status:	Pending State Bond Funds
Measure I Budget:	\$1,657,094
Total Budget:	\$5,222,614

Status Summary

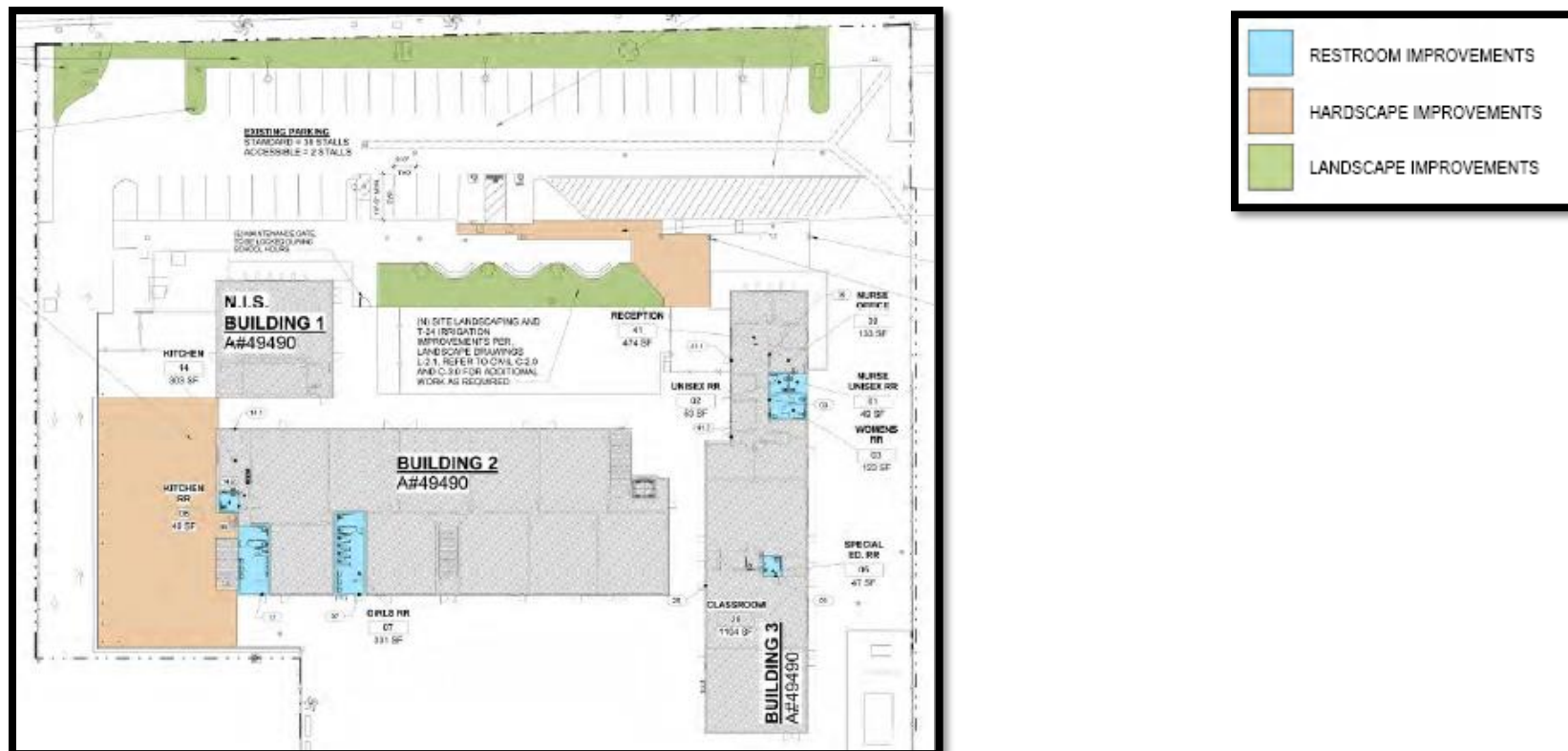
The project was State approved in early 2019 and is currently pending State matching funds. Once funds are allocated by the State Allocation Board, the District will begin bidding and preparation for construction.



Kennedy Elementary School

1300 E. McFadden Ave. Santa Ana, CA 92705

Modernization





Kennedy Elementary School

1300 E. McFadden Ave. Santa Ana, CA 92705

Modernization

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	915,697	431,952	329,477
Hard Cost	3,564,434	-	-
Contingency	742,483	-	-
Total	5,222,614	431,952	329,477
Budgeted Hard Cost 68.2%			

Budget Status

Initial Amount	5,222,614
Pending Changes	-
Total	5,222,614
Budgeted Contingency 14.2%	

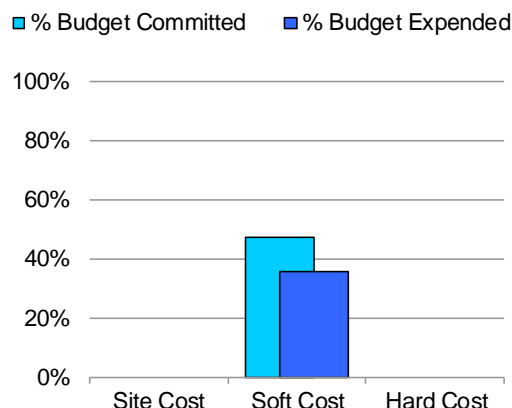
Committed Status

Initial Contracted AMT	260,650
Contract Changes	171,302 39.7%
Total	431,952
Budget Committed 8.3%	

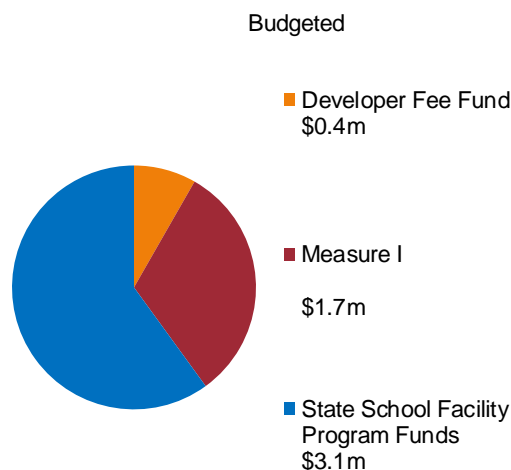
Expenditure Status

Paid	321,480
In Process for PMT	7,997
Total	329,477
Budget Expended 6.3%	

Progress



Funding Sources





Pio Pico Elementary School

931 W. Highland St. Santa Ana, CA 92705

Modernization

Project Description

Pio Pico Elementary School was originally built in 1991. The site has 22 classrooms. Modernization will address dated infrastructure and ADA accessibility.

Architect:	SVA Architects
DSA Status:	Approved
Project Status:	Pending State Bond Funds
Measure I Budget:	\$1,910,342
Project Budget:	\$6,012,773

Status Summary

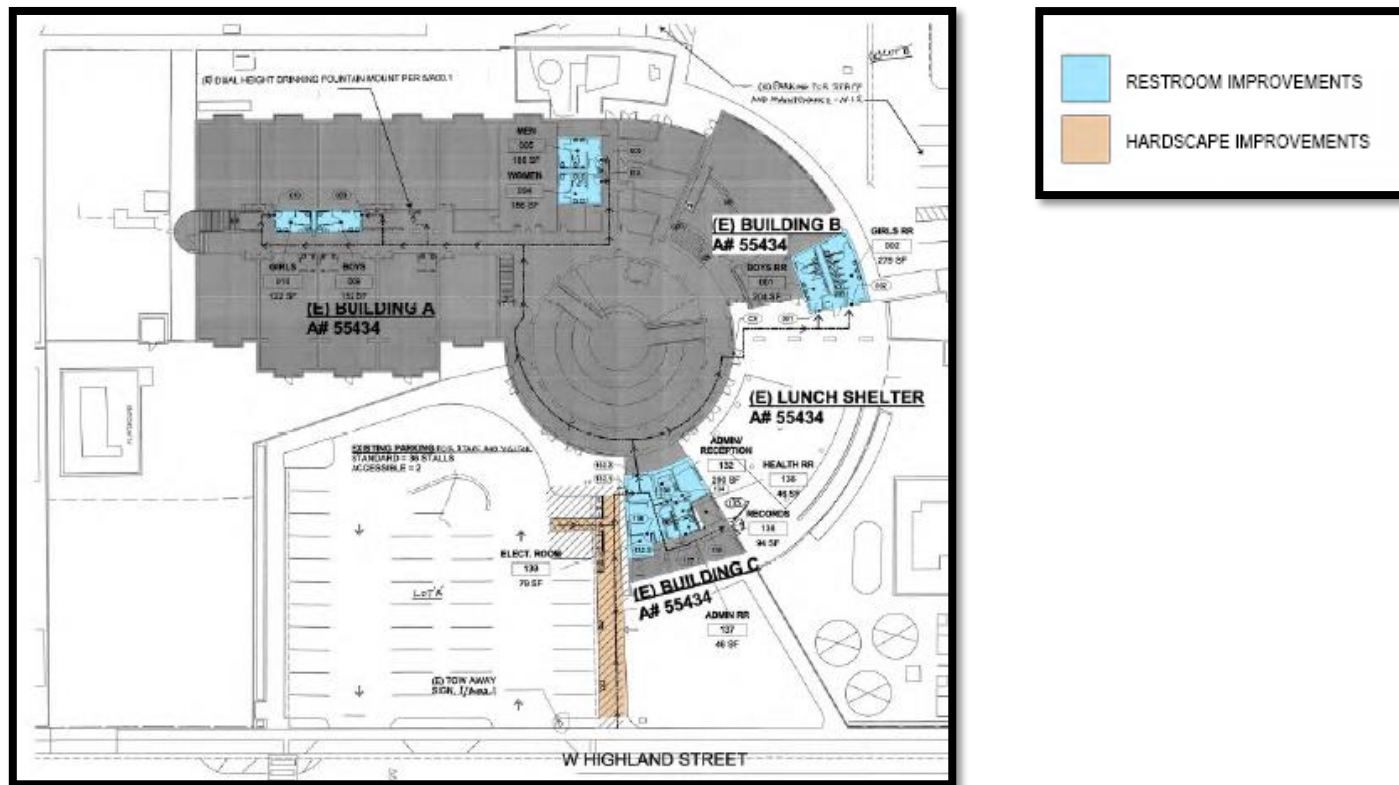
The project was State approved in early 2019 and is currently pending State matching funds which are anticipated in 2020 or thereafter. Once funds are allocated by the State Allocation Board, the District will begin bidding and preparation for construction.



Pio Pico Elementary School

931 W. Highland St. Santa Ana, CA 92705

Modernization





Pio Pico Elementary School

931 W. Highland St. Santa Ana, CA 92705

Modernization

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	1,051,700	494,767	374,205
Hard Cost	4,103,718	-	-
Contingency	857,355	-	-
Total	6,012,773	494,767	374,205
Budgeted Hard Cost 68.2%			

Budget Status

Initial Amount	6,012,773
Pending Changes	-
Total	6,012,773
Budgeted Contingency 14.3%	

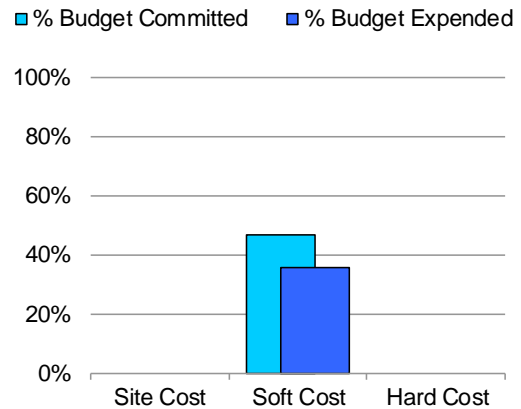
Committed Status

Initial Contracted AMT	298,917	
Contract Changes	195,850	39.6%
Total	494,767	
Budget Committed 8.2%		

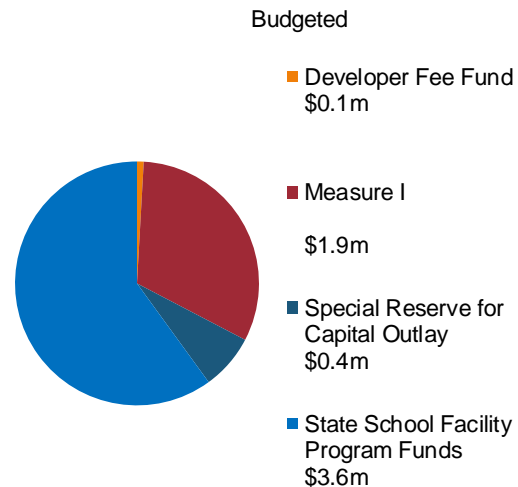
Expenditure Status

Paid	374,205
Total	374,205
Budget Expended 6.2%	

Progress



Funding Sources





Walker Elementary School

811 E. Bishop Ave. Santa Ana, CA 92707

Modernization

Project Description

Walker Elementary School was originally built in 1993. The site has 23 classrooms. Modernization will address dated infrastructure and Americans with Disabilities Act (ADA) accessibility.

Architect:	SVA Architects
DSA Status:	Approved
Project Status:	Pending State Bond Funds
Measure I Budget:	\$1,172,190
Total Budget:	\$3,740,956

Status Summary

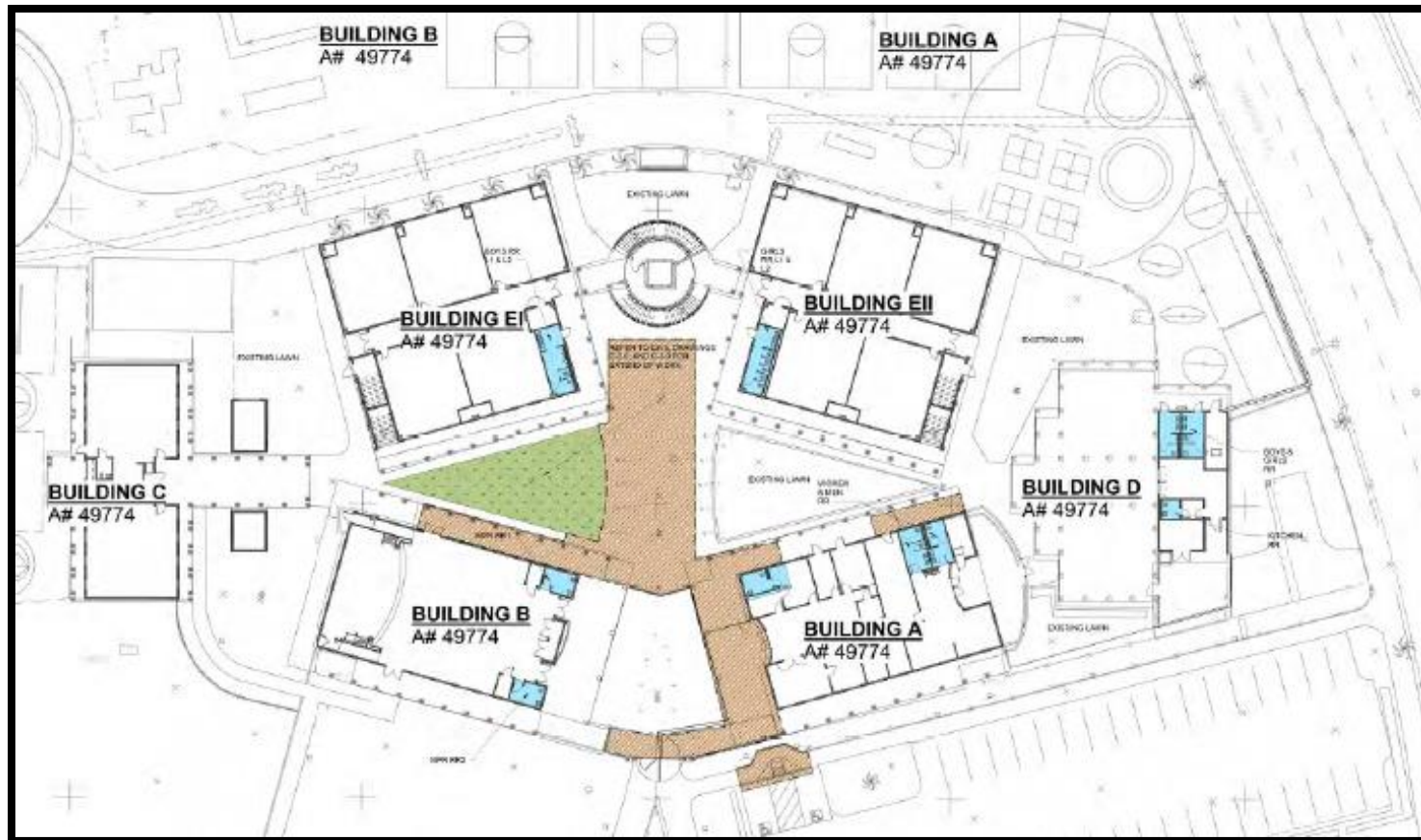
The project was State approved in early 2019 and is currently pending State matching funds which are anticipated in 2020 or thereafter. Once funds are allocated by the State Allocation Board, the District will begin bidding and preparation for construction.



Walker Elementary School

811 E. Bishop Ave. Santa Ana, CA 92707

Modernization





Walker Elementary School

811 E. Bishop Ave. Santa Ana, CA 92707

Modernization

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	742,218	324,192	241,597
Hard Cost	2,998,738	-	-
Contingency	-	-	-
Total	3,740,956	324,192	241,597
Budgeted Hard Cost 80.2%			

Budget Status

Initial Amount	3,740,956
Pending Changes	-
Total	3,740,956
Budgeted Contingency 0.0%	

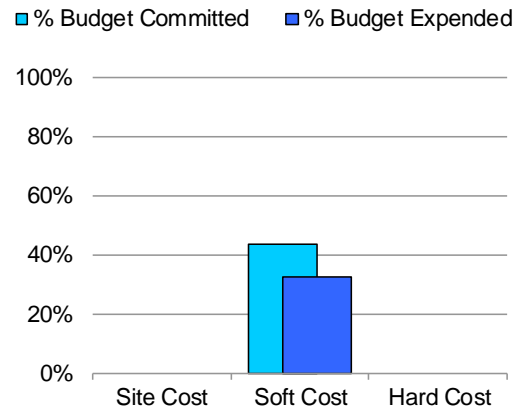
Committed Status

Initial Contracted AMT	292,050	
Contract Changes	32,142	9.9%
Total	324,192	
Budget Committed 8.7%		

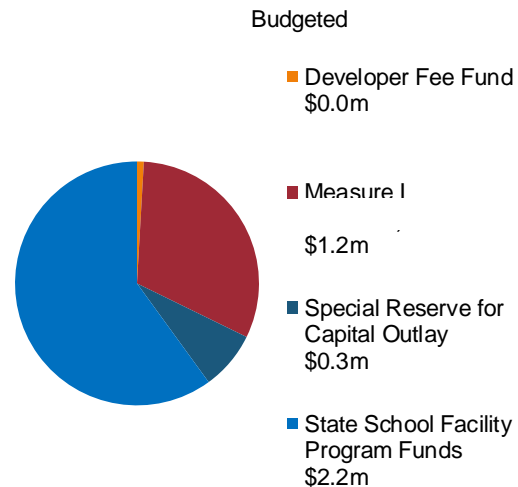
Expenditure Status

Paid	241,597
Total	241,597
Budget Expended 6.5%	

Progress



Funding Sources





Villa Fundamental Intermediate School

1441 E. Chestnut Ave. Santa Ana, CA 92701

Modernization

Project Description

Villa Fundamental Intermediate School was built in 1998. Modernization will provide new science labs, a new front entry and office, expanded lunch shelter, new HVAC system, Americans with Disabilities Act (ADA) access improvements, and infrastructure upgrades.

Architect:	Baker Nowicki
DSA Status:	Approved
Project Status:	Awaiting State Funding
Measure I Budget:	\$8,487,610
Total Budget:	\$16,399,600

Status Summary

The project was State approved in early July 2019. The Board directed staff to accelerate a portion of the project to address safety, through additional drop-off lanes and an expanded parking lot were completed in August 2019. An addendum to the plans reflecting these changes is under DSA review. Once State matching funds are allocated by the State Allocation Board, the District may begin bidding and preparation for construction of the campus modernization.



Villa Fundamental Intermediate School

1441 E. Chestnut Ave. Santa Ana, CA 92701

Modernization





Villa Fundamental Intermediate School

1441 E. Chestnut Ave. Santa Ana, CA 92701

Modernization

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	3,044,999	1,412,482	1,003,857
Hard Cost	11,192,727	-	-
Contingency	2,161,874	-	-
Total	16,399,600	1,412,482	1,003,857
Budgeted Hard Cost 68.3%			

Budget Status

Initial Amount	16,399,600
Pending Changes	-
Total	16,399,600
Budgeted Contingency 13.2%	

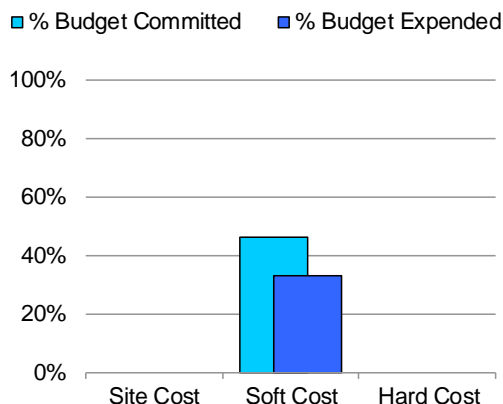
Committed Status

Initial Contracted AMT	992,206
Contract Changes	420,276 29.8%
Total	1,412,482
Budget Committed 8.6%	

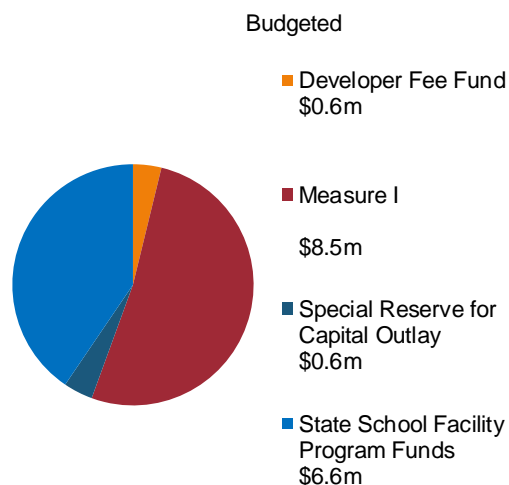
Expenditure Status

Paid	1,003,857
Total	1,003,857
Budget Expended 6.1%	

Progress



Funding Sources





Advanced Learning Academy/ Edward B. Cole

335 E. Walnut St., Santa Ana, CA 92701

Single Point of Entry and New Kitchen Building

Project Description

The Advanced Learning Academy does not have an office with access from outside the school grounds, currently requiring visitors to enter the campus before reaching the front office. To solve this challenge and improve site safety, a new office facility will be established at the Maple Street entrance. Additionally, to improve service to students of both sites, a new kitchen building will be constructed with shared access.

Architect:	Ghataode Bannon Architects
Construction Manager:	on Hold
DSA Status:	Approved
Project Status:	Pending Bidding
Measure I Budget:	\$2,716,290
Total Budget:	\$2,861,340

Status Summary

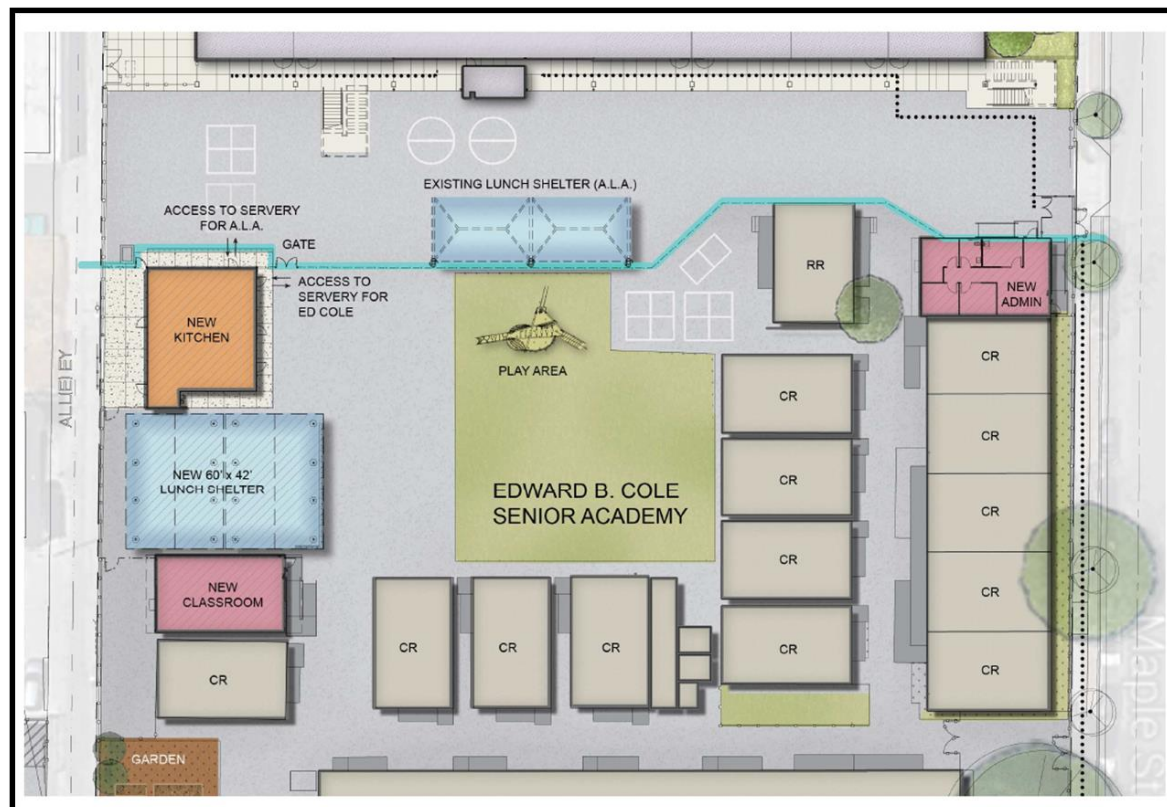
The project was State approved in spring of 2019. During the summer of 2019, the site was mapped by an underground survey company to identify all existing utility locations in preparation for construction. The survey provides a set of utility drawings for bidding purposes. Bidding will proceed pending receipt of State reimbursement funds on other District projects and subject to Board review ongoing programs using the campus.



Advanced Learning Academy/ Edward B. Cole

335 E. Walnut St., Santa Ana, CA 92701

Single Point of Entry and New Kitchen Building





Advanced Learning Academy/ Edward B. Cole

335 E. Walnut St., Santa Ana, CA 92701

Single Point of Entry and New Kitchen Building

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	585,859	145,050	92,324
Hard Cost	1,952,865	-	-
Contingency	322,616	-	-
Total	2,861,340	145,050	92,324
Budgeted Hard Cost 68.3%			

Budget Status

Initial Amount	2,861,340
Pending Changes	-
Total	2,861,340
Budgeted Contingency 11.3%	

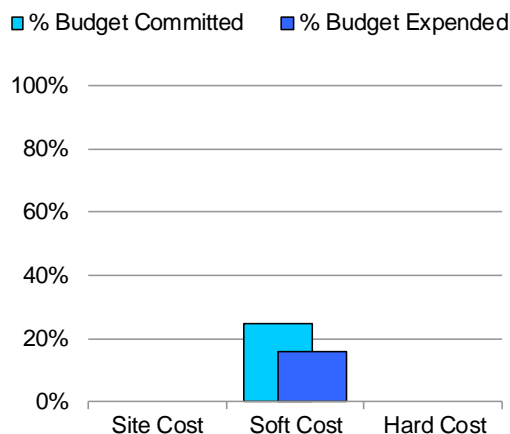
Committed Status

Initial Contracted AMT	145,050
Contract Changes	- 0.0%
Total	145,050
Budget Committed 5.1%	

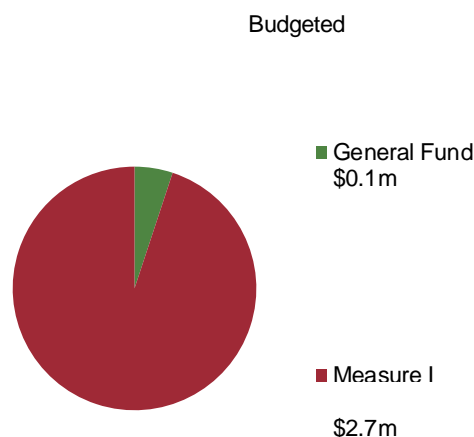
Expenditure Status

Paid	92,324
Total	92,324
Budget Expended 3.2%	

Progress



Funding Sources





Godinez Fundamental High School

3002 Centennial Rd. Santa Ana, CA 92704

Aquatic Facility

Project Description

Godinez High School was originally built in 2003 without aquatic facilities equitable to other comprehensive high schools. This project will provide a competition style aquatic center for school and community use.

Architect:	Pending
DSA Status:	Pending Submittal
Project Status:	Pending Board Approval of Architect
Measure I Budget:	\$7,000,000
Total Budget:	\$7,000,000

Status Summary

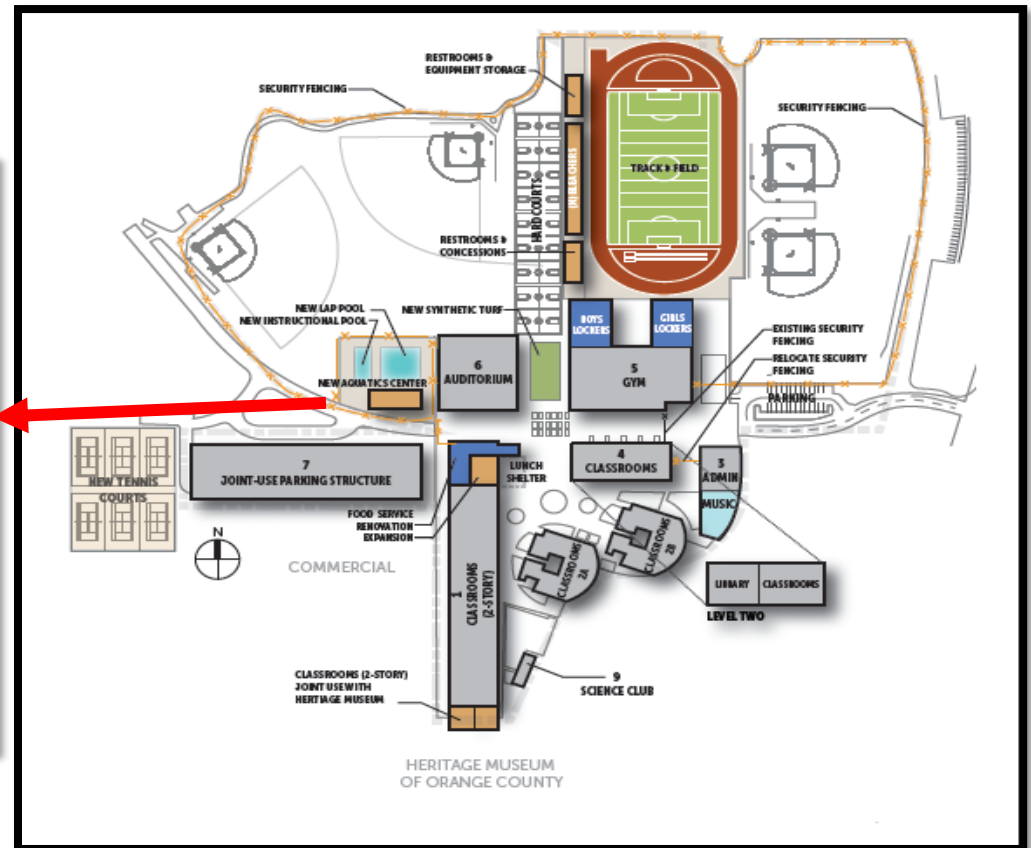
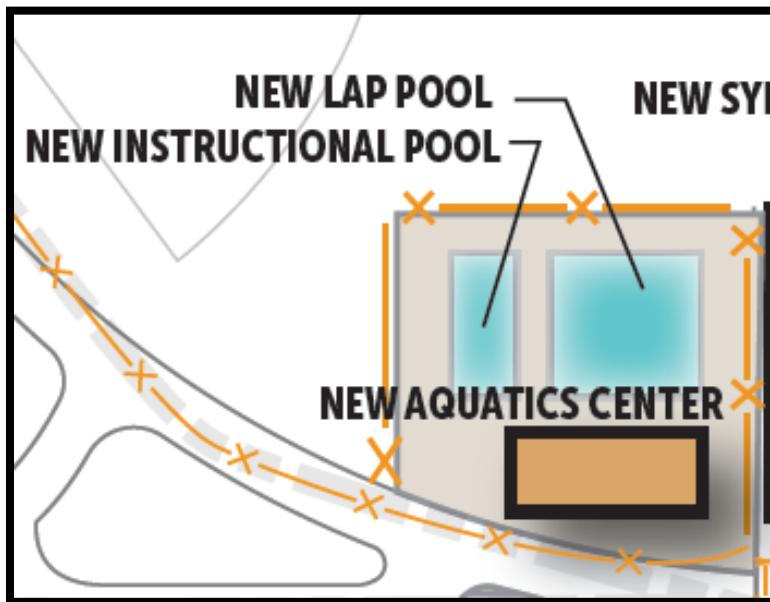
Budget requirements suggest that sufficient Measure I funds are available to complete design and State approval, with construction funded from the second series of Measure I funds.



Godinez Fundamental High School

3002 Centennial Rd. Santa Ana, CA 92704

Aquatic Facility





Godinez Fundamental High School

3002 Centennial Rd. Santa Ana, CA 92704

Aquatic Facility

Summary Status

Description	Budgeted	Committed	Expended
Site Cost	-	-	-
Soft Cost	1,160,250	-	-
Hard Cost	4,777,500	-	-
Contingency	1,062,250	-	-
Total	7,000,000	-	-
Budgeted Hard Cost 68.3%			

Budget Status

Initial Amount	7,000,000
Pending Changes	-
Total	7,000,000
Budgeted Contingency 15.2%	

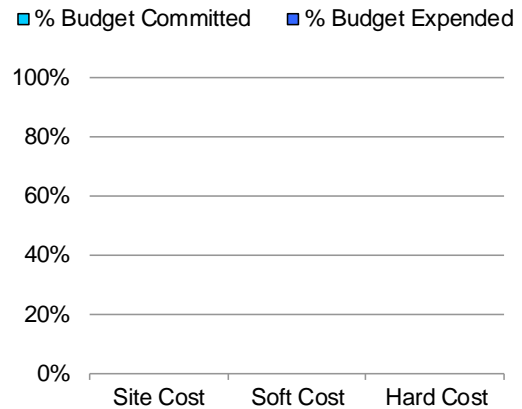
Committed Status

No Commitments to report.

Expended Status

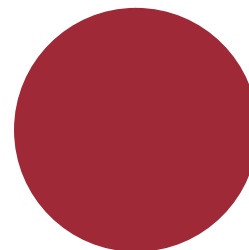
No Expenditures to report.

Progress



Funding Sources

Budgeted



■ Measure I
\$7.0m



MEASURE I PROGRAM EXECUTIVE SUMMARY

Project	Measure I Budget	Commitments to date	Expenditures to date	Remaining Against Budget	%	Declining Balance
Measure I First Issuance Series A						59,503,000
Interest Revenue						1,411,318
Total Available Fund						60,914,318
Santa Ana High - CTE Digital Media Arts Lab/Library	47,987	41,275	41,275	6,712	14%	60,866,331
Carver Elementary - P2P	30,820	5,944	5,944	24,876	81%	60,835,511
Muir Fundamental - ORG P2P	759,154	-	-	759,154	100%	60,076,357
Carver Elementary - Modernization	8,815,632	6,206,862	900,934	7,914,698	90%	51,260,725
Garfield Elementary - Modernization	7,669,956	251,554	73,041	7,596,915	99%	43,590,769
King Elementary - Modernization	6,592,852	207,338	62,201	6,530,651	99%	36,997,917
Saddleback High - New and Interim Kitchen	4,900,000	7,632,000	-	4,900,000	100%	32,097,917
Heninger Elementary - K-8 Music Expansion	2,426,821	21,217	2,766	2,424,055	100%	29,671,096
District Wide - Marquee (phase I)	1,000,000	146,701	123,501	876,499	88%	28,671,096
Jackson Elementary - Preschool Lab	1,881,565	153,225	125,925	1,755,640	93%	26,789,531
District Wide - Single Point of Entry/Security (phase I)	622,000	5,512	5,512	616,488	99%	26,167,531
Washington Elementary - Reconstruction (design only)	2,044,509	2,014,042	101,689	1,942,820	95%	24,123,022
Saddleback High - Sports Center (design only)	1,233,853	-	-	1,233,853	100%	22,889,169
Valley High - CTE Culinary Arts Building (design only)	844,467	79,037	48,762	795,705	94%	22,044,702
Valley High - Auditorium Renovation (design only)	1,900,211	91,211	60,936	1,839,275	97%	20,144,491
Jefferson Elementary - Modernization (design only)	813,279	731,468	61,376	751,903	92%	19,331,212
Jefferson Elementary - P2P/MPR/Parking (design only)	1,439,020	612,420	30,388	1,408,632	98%	17,892,192
Walker Elementary - Optimization Swing Space	1,250,000	-	-	1,250,000	100%	16,642,192
McFadden Intermediate - Optimization K-8 Conversion (2/3 project total)	5,532,299	-	-	5,532,299	100%	11,109,893
Sierra Intermediate - Optimization K-8 Conversion (2/3 project total)	4,639,123	-	-	4,639,123	100%	6,470,770
Romero-Cruz Academy - Optimization K-8 Conversion Playground	1,473,855	-	-	1,473,855	100%	4,996,915
Measure I Program Management (2018/19 to 2020/21)	1,930,000	860,928	576,383	1,353,617	70%	3,066,915
Measure I Program Reserves (2018/19 to 2020/21)	2,500,000	-	-	2,500,000	100%	566,915



MEASURE I PROGRAM EXECUTIVE SUMMARY

Project	Measure I Budget	Commitments to date	Expenditures to date	Remaining Against Budget	%	Declining Balance
Measure I Second Issuance (Series B): \$80,000,000						80,566,915
Estimated State Funding for Carver, Garfield and King MOD	(7,224,825)	-	-	(7,224,825)	100%	87,791,740
McFadden Intermediate - Optimization K-8 Conversion (1/3 project total)	2,766,149	-	-	2,766,149	100%	85,025,590
Sierra Intermediate - Optimization K-8 Conversion (1/3 project total)	2,319,562	-	-	2,319,562	100%	82,706,029
Washington Elementary - Reconstruction (construction)	16,422,279	-	-	16,422,279	100%	66,283,750
Washington Elementary - Renovation (phase II)	6,216,958	-	-	6,216,958	100%	60,066,792
Valley High - CTE Culinary Arts Building (construction)	2,155,533	-	-	2,155,533	100%	57,911,259
Valley High - Auditorium Renovation (construction)	16,636,790	-	-	16,636,790	100%	41,274,469
Jefferson Elementary - Modernization (construction)	7,786,721	-	-	7,786,721	100%	33,487,748
Jefferson Elementary - P2P/MPR/Parking (construction)	17,160,980	-	-	17,160,980	100%	16,326,768
District Wide - Marquee (phase II)	1,000,000	-	-	1,000,000	100%	15,326,768
District Wide - Single Point of Entry/Security (phase II)	4,619,115	-	-	4,619,115	100%	10,707,653
Matching Fund Reserve for CTE Grant	3,000,000	-	-	3,000,000	100%	7,707,653
Measure I Program Management (2021/22 to 2023/24)	3,750,000	-	-	3,750,000	100%	3,957,653
Measure I Program Reserves (2021/22 to 2023/24)	8,000,000	-	-	8,000,000	100%	(4,042,347)
Measure I Third Issuance (Series C): \$46,000,000						41,957,653
District Wide - Single Point of Entry/Security (phase III)	4,619,115	-	-	4,619,115	100%	37,338,538
Saddleback High - Sports Center (construction)	16,760,237	-	-	16,760,237	100%	20,578,301
Century High - Modernization	5,849,163	-	-	5,849,163	100%	14,729,138
Santa Ana High - Modernization	6,259,505	-	-	6,259,505	100%	8,469,633
Measure I Program Management (2024/25 to 2026/27)	4,075,000	-	-	4,075,000	100%	4,394,633
Measure I Program Reserves (2024/25 to 2026/27)	4,600,000	-	-	4,600,000	100%	(205,367)
Measure I Fourth Issuance (Series D): \$46,000,000						45,794,633
District Wide - Single Point of Entry/Security (phase IV)	4,619,115	-	-	4,619,115	100%	41,175,519
Chavez High - Modernization	692,144	-	-	692,144	100%	40,483,375
Davis Elementary - Modernization	1,797,767	64,203	52,424	1,745,343	97%	38,685,608
Heninger Elementary - Modernization	1,997,496	-	-	1,997,496	100%	36,688,112
Kennedy Elementary - Modernization	1,657,094	-	-	1,657,094	100%	35,031,018
Pio Pico Elementary - Modernization	1,910,342	-	-	1,910,342	100%	33,120,676
Walker Elementary - Modernization	1,172,190	-	-	1,172,190	100%	31,948,486
Villa Fundamental - Modernization	8,487,610	142,450	142,450	8,345,160	98%	23,460,876
ALA I / EB Cole - Single Point of Entry & New Kitchen	2,716,290	-	-	2,716,290	100%	20,744,586
Godinez Fundamental High - Aquatic Facility	7,000,000	-	-	7,000,000	100%	13,744,586
Measure I Program Management (2027/28 to 2029/30)	4,425,000	-	-	4,425,000	100%	9,319,586
Measure I Program Reserves (2027/28 to 2029/30)	4,600,000	-	-	4,600,000	100%	4,719,586
	228,194,732	19,267,387	2,415,507	225,779,225	98.94%	



Citizens' Bond Oversight Committee Annual Report – May 11, 2020

DETAILED PROGRAM EXPENDITURES

School Name - Project Name	Measure I			Other Funds			Grand Total		
	Budget	Commitments	Expenditures	Budget	Commitments	Expenditures	Budget	Commitments	Expenditures
Santa Ana High - CTE Digital Media Arts Lab/Library									
Budget Total	47,987	-	-	5,488,814	-	-	5,536,801	-	-
B - Planning Total	-	-	-	-	499,339	499,339	-	499,339	499,339
C - Construction Total	-	41,275	41,275	-	4,756,449	4,586,993	-	4,797,724	4,628,269
D - Testing Total	-	-	-	-	3,702	3,702	-	3,702	3,702
E - Inspection Total	-	-	-	-	225,792	135,600	-	225,792	135,600
	47,987	41,275	41,275	5,488,814	5,485,282	5,225,635	5,536,801	5,526,557	5,266,910
Carver Elementary - P2P									
Budget Total	30,820	-	-	11,003,062	-	-	11,033,882	-	-
A - Site Total	-	-	-	-	18,259	18,259	-	18,259	18,259
B - Planning Total	-	-	-	-	625,016	611,877	-	625,016	611,877
C - Construction Total	-	5,944	5,944	-	9,988,735	9,983,451	-	9,994,679	9,989,395
E - Inspection Total	-	-	-	-	368,778	332,579	-	368,778	332,579
	30,820	5,944	5,944	11,003,062	11,000,788	10,946,166	11,033,882	11,006,732	10,952,110
Muir Fundamental - ORG P2P									
Budget Total	759,154	-	-	20,000,000	-	-	20,759,154	-	-
B - Planning Total	-	-	-	-	1,065,362	946,866	-	1,065,362	946,866
C - Construction Total	-	-	-	-	17,897,795	10,963,954	-	17,897,795	10,963,954
D - Testing Total	-	-	-	-	90,626	64,452	-	90,626	64,452
E - Inspection Total	-	-	-	-	139,464	116,374	-	139,464	116,374
	759,154	-	-	20,000,000	19,193,247	12,091,646	20,759,154	19,193,247	12,091,646
Carver Elementary - Modernization									
Budget Total	8,815,632	-	-	762,174	-	-	9,577,806	-	-
B - Planning Total	-	4,361	4,361	-	677,044	541,381	-	681,404	545,742
C - Construction Total	-	6,159,001	886,510	-	20,750	20,750	-	6,179,751	907,260
D - Testing Total	-	1,360	1,360	-	-	-	-	1,360	1,360
E - Inspection Total	-	42,141	8,704	-	-	-	-	42,141	8,704
	8,815,632	6,206,862	900,934	762,174	697,794	562,131	9,577,806	6,904,656	1,463,066
Garfield Elementary - Modernization									
Budget Total	7,669,956	-	-	577,513	-	-	8,247,469	-	-
B - Planning Total	-	26,192	5,432	-	556,753	455,141	-	582,945	460,573
C - Construction Total	-	225,362	67,609	-	-	-	-	225,362	67,609
	7,669,956	251,554	73,041	577,513	556,753	455,141	8,247,469	808,307	528,182
King Elementary - Modernization									
Budget Total	6,592,852	-	-	596,010	-	-	7,188,862	-	-
B - Planning Total	-	-	-	-	596,010	462,568	-	596,010	462,568
C - Construction Total	-	207,338	62,201	-	-	-	-	207,338	62,201
	6,592,852	207,338	62,201	596,010	596,010	462,568	7,188,862	803,348	524,769
Saddleback High - Interim and New Kitchen									
Budget Total	4,900,000	-	-	6,600,000	-	-	11,500,000	-	-
B - Planning Total	-	-	-	-	956,300	771,112	-	956,300	771,112
C - Construction Total	-	7,632,000	-	-	2,808,456	1,444,120	-	10,440,456	1,444,120
D - Testing Total	-	-	-	-	6,046	3,814	-	6,046	3,814
E - Inspection Total	-	-	-	-	67,828	43,676	-	67,828	43,676
	4,900,000	7,632,000	-	6,600,000	3,838,630	2,262,722	11,500,000	11,470,630	2,262,722



Citizens' Bond Oversight Committee Annual Report – May 11, 2020

DETAILED PROGRAM EXPENDITURES

School Name - Project Name	Measure I			Other Funds			Grand Total		
	Budget	Commitments	Expenditures	Budget	Commitments	Expenditures	Budget	Commitments	Expenditures
Heninger Elementary - K-8 Music Expansion									
Budget Total	2,426,821	-	-	257,326	-	-	2,684,147	-	-
B - Planning Total	-	1,406	965	-	257,326	187,329	-	258,732	188,294
C - Construction Total	-	19,811	1,801	-	-	-	-	19,811	1,801
	2,426,821	21,217	2,766	257,326	257,326	187,329	2,684,147	278,543	190,095
District Wide - Marquee (phase I)									
Budget Total	1,000,000	-	-	-	-	-	1,000,000	-	-
B - Planning Total	-	115,346	92,146	-	-	-	-	115,346	92,146
C - Construction Total	-	31,355	31,355	-	-	-	-	31,355	31,355
	1,000,000	146,701	123,501	-	-	-	1,000,000	146,701	123,501
Jackson Elementary - Preschool Lab									
Budget Total	1,881,565	-	-	-	-	-	1,881,565	-	-
B - Planning Total	-	153,225	125,925	-	-	-	-	153,225	125,925
	1,881,565	153,225	125,925	-	-	-	1,881,565	153,225	125,925
District Wide - SPOE/Security (phase I)									
Budget Total	622,000	-	-	378,000	-	-	1,000,000	-	-
B - Planning Total	-	5,512	5,512	-	378,000	310,460	-	383,512	315,972
	622,000	5,512	5,512	378,000	378,000	310,460	1,000,000	383,512	315,972
Washington Elementary - Reconstruction									
Budget Total	18,466,788	-	-	5,191,492	-	-	23,658,280	-	-
B - Planning Total	-	1,492,787	23,500	-	955,491	688,434	-	2,448,278	711,934
C - Construction Total	-	521,255	78,189	-	-	-	-	521,255	78,189
	18,466,788	2,014,042	101,689	5,191,492	955,491	688,434	23,658,280	2,969,533	790,123
Washington Elementary - Renovation (phase II)									
Budget Total	6,216,958	-	-	-	-	-	6,216,958	-	-
	6,216,958	-	-	-	-	-	6,216,958	-	-
Saddleback High - Sports Center									
Budget Total	17,994,090	-	-	1,000,000	-	-	18,994,090	-	-
	17,994,090	-	-	1,000,000	-	-	18,994,090	-	-
Valley High - CTE Culinary Arts Building									
Budget Total	3,000,000	-	-	3,000,000	-	-	6,000,000	-	-
B - Planning Total	-	79,037	48,762	-	-	-	-	79,037	48,762
	3,000,000	79,037	48,762	3,000,000	-	-	6,000,000	79,037	48,762
Valley High - Auditorium Renovation									
Budget Total	18,537,001	-	-	2,400,000	-	-	20,937,001	-	-
B - Planning Total	-	91,211	60,936	-	-	-	-	91,211	60,936
	18,537,001	91,211	60,936	2,400,000	-	-	20,937,001	91,211	60,936
Jefferson Elementary - Modernization									
Budget Total	8,600,000	-	-	1,600,000	-	-	10,200,000	-	-
B - Planning Total	-	731,468	61,376	-	-	-	-	731,468	61,376
	8,600,000	731,468	61,376	1,600,000	-	-	10,200,000	731,468	61,376
Jefferson Elementary - P2P/MPR/Parking									
Budget Total	18,600,000	-	-	-	-	-	18,600,000	-	-
B - Planning Total	-	612,420	30,388	-	-	-	-	612,420	30,388
	18,600,000	612,420	30,388	-	-	-	18,600,000	612,420	30,388
Walker Elementary - Optimization Swing Space									
Budget Total	1,250,000	-	-	-	-	-	1,250,000	-	-
B - Planning Total	-	-	-	-	4,950	4,950	-	4,950	4,950
	1,250,000	-	-	-	4,950	4,950	1,250,000	4,950	4,950



Citizens' Bond Oversight Committee Annual Report – May 11, 2020

DETAILED PROGRAM EXPENDITURES

School Name - Project Name	Measure I			Other Funds			Grand Total		
	Budget	Commitments	Expenditures	Budget	Commitments	Expenditures	Budget	Commitments	Expenditures
McFadden Intermediate - Optimization K-8 Conversion									
Budget Total	8,298,448	-	-	-	-	-	8,298,448	-	-
	8,298,448	-	-	-	-	-	8,298,448	-	-
Sierra Intermediate - Optimization K-8 Conversion									
Budget Total	6,958,685	-	-	-	-	-	6,958,685	-	-
	6,958,685	-	-	-	-	-	6,958,685	-	-
Romero-Cruz Academy - Optimization K-8 Conversion									
Budget Total	1,473,855	-	-	-	-	-	1,473,855	-	-
	1,473,855	-	-	-	-	-	1,473,855	-	-
District Wide - Marquee (phase II)									
Budget Total	1,000,000	-	-	-	-	-	1,000,000	-	-
	1,000,000	-	-	-	-	-	1,000,000	-	-
District Wide - SPOE/Security (phase II, III, IV)									
Budget Total	13,857,344	-	-	-	-	-	13,857,344	-	-
	13,857,344	-	-	-	-	-	13,857,344	-	-
Century High - Modernization									
Budget Total	5,849,163	-	-	13,922,266	-	-	19,771,429	-	-
B - Planning Total	-	-	-	-	2,059,409	1,533,062	-	2,059,409	1,533,062
	5,849,163	-	-	13,922,266	2,059,409	1,533,062	19,771,429	2,059,409	1,533,062
Santa Ana High - Modernization									
Budget Total	6,259,505	-	-	14,740,495	-	-	21,000,000	-	-
B - Planning Total	-	-	-	-	2,140,495	1,573,167	-	2,140,495	1,573,167
	6,259,505	-	-	14,740,495	2,140,495	1,573,167	21,000,000	2,140,495	1,573,167
Chavez High - Modernization									
Budget Total	692,144	-	-	1,547,810	-	-	2,239,954	-	-
B - Planning Total	-	-	-	-	209,242	165,458	-	209,242	165,458
	692,144	-	-	1,547,810	209,242	165,458	2,239,954	209,242	165,458
Davis Elementary - Modernization									
Budget Total	1,797,767	-	-	3,850,193	-	-	5,647,960	-	-
B - Planning Total	-	-	-	-	461,417	358,325	-	461,417	358,325
C - Construction Total	-	47,000	47,000	-	-	-	-	47,000	47,000
E - Inspection Total	-	17,203	5,424	-	-	-	-	17,203	5,424
	1,797,767	64,203	52,424	3,850,193	461,417	358,325	5,647,960	525,620	410,749
Heninger Elementary - Modernization									
Budget Total	1,997,496	-	-	4,268,811	-	-	6,266,307	-	-
B - Planning Total	-	-	-	-	509,027	390,330	-	509,027	390,330
	1,997,496	-	-	4,268,811	509,027	390,330	6,266,307	509,027	390,330
Kennedy Elementary - Modernization									
Budget Total	1,657,094	-	-	3,565,520	-	-	5,222,614	-	-
B - Planning Total	-	-	-	-	431,952	329,477	-	431,952	329,477
	1,657,094	-	-	3,565,520	431,952	329,477	5,222,614	431,952	329,477
Pio Pico Elementary - Modernization									
Budget Total	1,910,342	-	-	4,102,431	-	-	6,012,773	-	-
B - Planning Total	-	-	-	-	494,767	374,205	-	494,767	374,205
	1,910,342	-	-	4,102,431	494,767	374,205	6,012,773	494,767	374,205
Walker Elementary - Modernization									
Budget Total	1,172,190	-	-	2,568,766	-	-	3,740,956	-	-
B - Planning Total	-	-	-	-	324,192	241,597	-	324,192	241,597
	1,172,190	-	-	2,568,766	324,192	241,597	3,740,956	324,192	241,597



DETAILED PROGRAM EXPENDITURES

School Name - Project Name	Measure I			Other Funds			Grand Total		
	Budget	Commitments	Expenditures	Budget	Commitments	Expenditures	Budget	Commitments	Expenditures
Villa Fundamental - Modernization									
Budget Total	8,487,610	-	-	7,911,990	-	-	16,399,600	-	-
B - Planning Total	-	142,450	142,450	-	1,270,032	861,407	-	1,412,482	1,003,857
	8,487,610	142,450	142,450	7,911,990	1,270,032	861,407	16,399,600	1,412,482	1,003,857
ALA I / EB Cole - Single Point of Entry & New Kitchen									
Budget Total	2,716,290	-	-	145,050	-	-	2,861,340	-	-
B - Planning Total	-	-	-	-	145,050	92,324	-	145,050	92,324
	2,716,290	-	-	145,050	145,050	92,324	2,861,340	145,050	92,324
Godinez Fundamental High - Aquatic Facility									
Budget Total	7,000,000	-	-	-	-	-	7,000,000	-	-
	7,000,000	-	-	-	-	-	7,000,000	-	-
Measure I Program Management and Reserves									
Budget Total	36,880,000	-	-	-	-	-	36,880,000	-	-
B - Planning Total	-	860,928	576,383	-	-	-	-	860,928	576,383
	36,880,000	860,928	576,383	-	-	-	36,880,000	860,928	576,383
Sub Totals	235,419,557	19,267,387	2,415,507	115,477,723	51,009,850	39,116,534	350,897,280	70,277,237	41,532,041
Estimated State Funding: Carver, Garfield & King MOD	(7,224,825)	-	-	7,224,825	-	-	-	-	-
TOTAL	228,194,732	19,267,387	2,415,507	122,702,548	51,009,850	39,116,534	350,897,280	70,277,237	41,532,041